



Agenda

Global Consumer and Retail Conference

Lotte New York Palace

Wednesday, March 15, 2023

All times listed are in Eastern Time (ET)

(F) = Fireside Chat

Meeting Room	Villard Ballroom – 2nd floor	Spellman - 5th floor	Hubbard I - 5th floor
6:30 a.m.	Registration and continental breakfast , Second floor		
7:45 a.m.	Welcome remarks Michael Lasser, Managing Director, Hardline, Broadline and Food Retail Analyst, UBS		
8:00 a.m.	Breakfast keynote Heineken NV (F) Harold van den Broek, Chief Financial Officer, Member of the Executive Board		
9:00 a.m.	Treasury Wine Estates Ltd (F) Timothy Ford, Chief Executive Officer	Driven Brands Holdings Inc (F) Tiffany Mason, Chief Financial Officer, EVP Kristine Moser, Vice President, IR & Executive Communications	
10:00 a.m.	Skechers USA Inc (F) John Vandemore, Chief Financial Officer	Sprouts Farmers Market (F) Jack Sinclair, Chief Executive Officer Chip Molloy, Chief Financial Officer	Nu Skin Enterprises (F) Mark Lawrence, Chief Financial Officer Scott Pond, Vice President, IR
11:00 a.m.	National Vision Holdings Inc (F) Reade Fahs, President, CEO Melissa Rasmussen, Chief Financial Officer Patrick Moore, Chief Operating Officer	GXO Logistics Inc (F) Mark Manduca, Chief Investment Officer	Vista Outdoor Inc (F) Andrew Keegan, Chief Financial Officer, VP
12:00 p.m.	Lunch keynote Autozone Inc (F) Jamere Jackson, Chief Financial Officer		
1:00 p.m.	Shake Shack (F) Katherine Fogertey, Chief Financial Officer	Novozymes AS (F) Tobias Cornelius Bjoerklund, Head of Investor Relations	Crocs Inc Andrew Rees, Chief Executive Officer Anne Mehlman, Chief Financial Officer, EVP
2:00 p.m.		Essity AB Fredrik Rystedt, Chief Financial Officer, EVP	ODP Corp (F) Anthony Scaglione, Chief Financial Officer, EVP Tim Perrott, Vice President, IR
3:00 p.m.	Wendy's Co (F) Todd Penegor, President, CEO	Perrigo Company plc (F) Murray Kessler, President, CEO	Haverty Furniture Companies Inc (F) Clarence Smith, Chairman & CEO Richard Hare, Chief Financial Officer, EVP
4:00 p.m.	Private Equity Discussion Patrick Wilson, Principal, Rhone Group		
4:45 p.m.	Reception Mansion Foyer, 5th floor, Lotte New York Palace		



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7:00 a.m.	Registration and continental breakfast , Second floor		
8:00 a.m.	Celsius Holdings Inc (F) Jarrod Langhans, Chief Financial Officer Toby David, Executive Vice President	Nomad Foods Ltd (F) Stéfan Descheemaeker, Chief Executive Officer Anthony Bucalo, Head of Investor Relations	Monro Inc (F) Brian D'Ambrosia, Chief Financial Officer, EVP Felix Veksler, Senior Director, IR
9:00 a.m.	Keynote Estee Lauder Companies Inc (F) Fabrizio Freda, President, CEO		
10:00 a.m.	Mattel Inc (F) Anthony DiSilvestro, Chief Financial Officer	Scotts Miracle-Gro Co (F) Matt Garth, Chief Financial Officer, EVP	BarkBox (F) Matt Meeker, Chief Executive Officer
11:00 a.m.	Molson Coors Beverage Co (F) Gavin K Hattersley, President, CEO Tracey Joubert, Chief Financial Officer Greg Tierney, Vice President, FP&A and IR	Tile Shop Holdings Inc (F) Karla Lunan, Chief Financial Officer	Guess? Inc (F) Carlos Alberini, Chief Executive Officer Dennis Secor, Interim Chief Financial Officer
12:00 p.m.	Lunch keynote Colgate-Palmolive Co (F) Jesper Nordengaard, President, Colgate-North America		
1:00 p.m.	Portillo's Inc (F) Michael Osanloo, Chief Executive Officer Michelle Hook, Chief Financial Officer	Orkla ASA (F) Harald Ullevoldsæter, Chief Financial Officer, EVP	
2:00 p.m.	Brinker International Inc (F) Joe Taylor, Chief Financial Officer, EVP	Ferrara Candy Company (F) Maurizio Ficarra, Chief Financial Officer	
3:00 p.m.	Tim Hortons China (F) Gregory Armstrong, Director	Liquid Death (F) Mike Cessario, Chief Executive Officer Nick Manolelis, Chief Financial Officer	
4:00 p.m.			
5:00 p.m.	Conference concludes		



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Companies hosting one-on-one and group meetings only

Company

Abercrombie & Fitch	Kontoor Brands
Advantage Solutions Inc	Kroger Co
Anheuser-Busch InBev	Leggett & Platt Inc
Best Buy Co Inc	Overstock.Com Inc
Burberry Group plc	Reckitt Benckiser Group plc
Caleres Inc	Scandinavian Tobacco Group AS
Carlsberg Group	Steven Madden
Central Garden & Pet Co	Sysco Corp
Danone SA	Target Corp
Ebro Foods SA	Texas Roadhouse Inc
Ferrari NV	Tilly's Inc
FirstCash Holdings	VF Corp
Haleon plc	Vita Coco Company Inc
Koninklijke Ahold Delhaize	Vital Farms
	Walmart Inc