

Plenty of flexibility

The **Credit Master Limit UBS Corporate Financing** gives you maximum leeway to finance your current and non-current assets

With the Credit Master Agreement UBS Corporate Financing, you can merge your financing needs for current and non-current assets under a single master credit agreement. Due to the different ways credit can be utilized, you get maximum flexibility to cover your financing needs.

You can freely define the financing structure

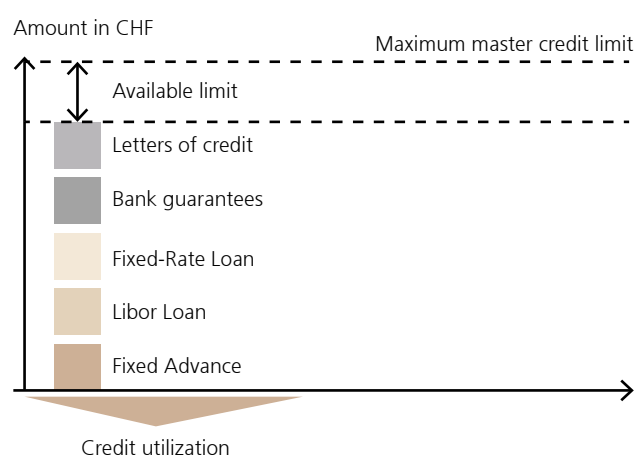
Within the master credit agreement the following forms of utilization are provided for:

- UBS Current Account
- UBS Fixed Advance with terms of 1 – 12 months
- UBS Libor Loan with fixed interest periods of 3 or 6 months
- UBS Fixed-Rate Loan with terms of 1 – 7 years
- UBS Deposits for provision of bank guarantees
- UBS Documentary Credits for opening or confirming letters of credit

You can find details on forms of credit utilization in the respective product factsheets.

This is how credit utilization works within the master credit agreement

After the credit documents have been signed and all conditions for the release of credit have been met, we define the credit line limit which you will subsequently have at your disposal. If you want the most flexible and short-term form of credit utilization possible, choose a Current Account, Fixed Advance or Libor Loan with short terms. Fixed-rate loans would be the suitable option if you tend to choose fixed interest forms of financing.



Graphic used for illustrative purposes only.

Conditions



Currency	Limit amounts usually in CHF. Credit utilization in CHF and all commonly used currencies
Credit interest rate	Depending on form of credit usage, interest rate on request
Credit commission	Depending on form of credit usage, interest rate on request
Term	No maximum limit, individual utilization
Ordinary termination	At any time with immediate effect by either party

What you need to know

- You can access a full financing amount that can be used and structured at anytime (master credit agreement)
- Funds freely available within the agreed credit limit

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For all your questions

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