

Checklist

Factors behind successful company succession

- Define a clear ownership strategy
- Develop perspectives for your personal future
- Involve existing stakeholders in the succession
- Plan the succession early on and implement the process in good time
- Review various strategic options
- Ensure the company is capable of being passed on
- Assess the value of the company objectively
- Protect your family assets and retirement pension
- Be sure to involve the right advisors and specialists