

Delivered quickly

Digital bank documents in E-Banking for wealth management clients

As a UBS E-Banking user, you can retrieve bank documents such as account statements or debit and credit notices in digital form. Digital bank documents let you access your correspondence at any time from anywhere in the world.

Documents are delivered quickly and securely via UBS E-Banking under **Mailbox > Bank documents**. To learn more about UBS E-Banking and digital bank documents, visit ubs.com/digital.

Benefits of digital bank documents

- Faster delivery
- Lower costs (no postage fee, lower account maintenance fee)
- Available in UBS E-Banking for ten years
- Download as a PDF file
- Eco-friendly reduction of paper use
- Bank documents can be stored and printed locally

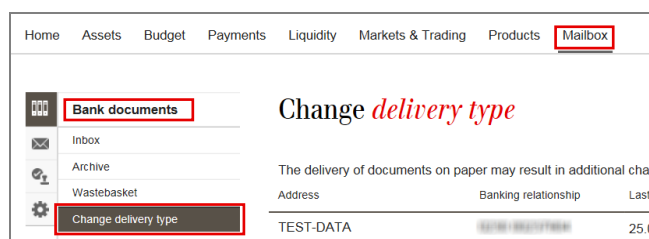
The layout of your bank correspondence will not change when you switch to digital bank documents. They will look identical to the previous paper documents.

You can change your correspondence delivery method in just a few steps:

1. Sign in and select digital bank documents

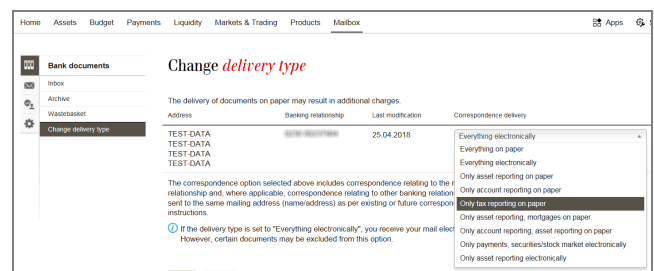
After you log in to UBS E-Banking, click **Mailbox** and then **Bank documents**.

Then select **Change delivery type**.



2. Switch to digital bank documents

You can now switch to electronic correspondence for all the mailing addresses where you are listed as the owner and recipient. To do this, select **Everything electronically** in the drop-down menu or select individual documents that you want to receive electronically. Once you save the change, digital bank documents will be activated. You can undo this change just as easily at any time.



You can determine which documents you want to switch to digital bank documents for each mailing address. There are many different options: You can switch all documents or only certain document categories.

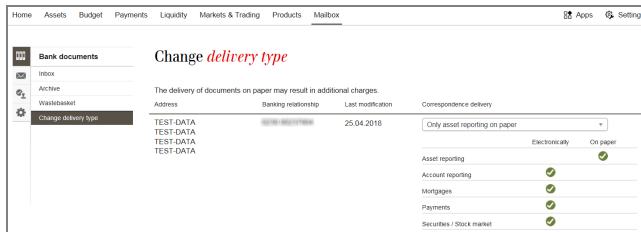
You can choose among the following delivery methods:

- Only asset reporting on paper
- Only account reporting on paper
- Only tax reporting on paper
- Only asset reporting, mortgages on paper
- Only account reporting, asset reporting on paper
- Only payments, securities/stock market electronically
- Only asset reporting electronically

If you need to receive, say, account and asset reporting as hard copies but want to receive all your other bank documents electronically, select "Only payments, securities/stock market electronically."

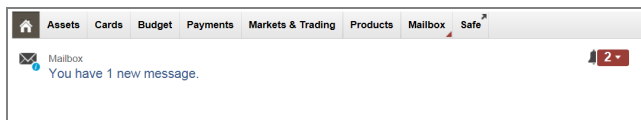
Your UBS banking package may change depending on the delivery method. See the final section for details.

You will clearly see your chosen document delivery method in UBS E-Banking and can change it at any time.



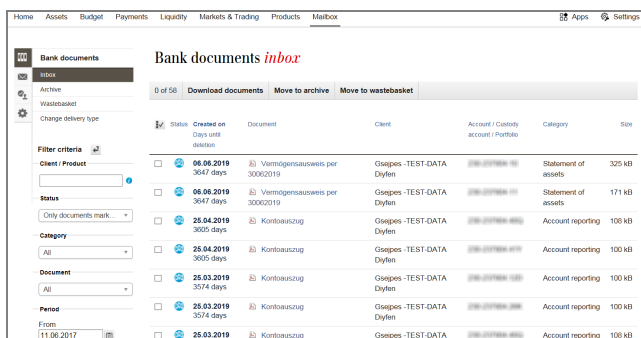
3. Displaying digital bank documents

You will be notified of new digital bank documents by an message immediately after you log in to UBS E-Banking. Click the link to access the new digital bank documents.



Do you want to re-read, save or print out a digital bank document that you have already read?

If so, go to the **Mailbox** tab, select the **Bank documents** entry and click the name of the bank document you want.



You can quickly and easily sort or search digital bank documents in UBS E-Banking by date, processing status or document category. On this screen, you can also print, delete or save bank documents to your local hard drive.

How much do digital bank documents cost?

UBS E-Banking and digital bank documents are part of the UBS banking packages that you can receive as all-in-one solutions for an attractive flat monthly fee. For details, visit ubs.com/banking-packages.

UBS banking packages and transaction accounts (UBS current account for private clients, UBS personal account) are available in two differently priced options: "Standard" and "Traditional." In the "Standard" option, bank documents and card statements are delivered electronically in UBS Digital Banking. In the "Traditional" option, bank documents and/or card statements are delivered on paper. The "Standard" option includes the choice "Only tax reporting on paper" in addition to "Everything electronically." If you select paper delivery for any other documents, the system will automatically activate the "Traditional" option. The services and prices are posted online at ubs.com/accounts-prices.

For all your questions

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