Cape Capital SICAV-UCITS
Investment company with variable capital
("*Société d'investissement à capital variable*")
Registered office: 33A, Avenue J.F. Kennedy,
L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B 196.061
(the "**Fund**")

Luxembourg, 10 July 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Equity Fund

(the "**Sub-Fund**")

Dear Shareholders,

The board of directors of the Fund (the "**Board**") hereby informs the shareholders of the Sub-Fund (the "**Shareholders**") of the following changes to the prospectus of the Fund (the "**Prospectus**"):

I. Registered Office

As of 1 April 2026, the Fund has a new registered office:

Until 31 March 2026	As of 1 April 2026
5, rue Jean Monnet, L-2180 Luxembourg Luxembourg	33A, Avenue J.F. Kennedy, L-1855 Luxembourg, Luxembourg

II. Amendments to the investment policy of the Sub-Fund

The amendments to the Sub-Fund's supplement have resulted in the following changes:

- Clarification, that the Sub-Fund may hold ancillary liquid assets for an indefinite amount of time;
- Increase of the maximum exposure to ancillary liquid assets from 10% to 20% of the Net Asset Value; and
- Removal of the market exposure threshold and the wording on the daily liquidity term offers.

Furthermore, the amendments to the Sub-Fund's SFDR annex have resulted in the following changes:

- Introduction of a commitment to a minimum weighted average portfolio-level MSCI ESG Rating of BBB.

III. Reduction of the settlement period of redemption requests

The settlement period of redemption requestions will be reduced from five (5) to two (2) Business Days.

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Shareholders disagreeing with the changes described herein may redeem their shares of the Sub-Fund free of any charge from the date of this notice until 10 August 2026.

The aforementioned changes are effective as of 11 August 2026 and will be reflected in an updated version of the Prospectus dated August 2026.

Any further details regarding the amendments made to the Prospectus are set out in the up-to-date version of the Prospectus which will be available at the registered office of the Fund. Investors of the Fund are invited to take knowledge of such Prospectus.

If you have any questions concerning this notice, please contact the Fund at its registered office c/o UBS Fund Administration Services Luxembourg S.A.

All capitalized terms used herein shall have as rule, the same meaning as in the Prospectus.

Yours faithfully,

The Board

Cape Capital SICAV-UCITS
Investment company with variable capital
("*Société d'investissement à capital variable*")
Registered office: 33A, Avenue J.F. Kennedy,
L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B 196.061
(the "**Fund**")

Luxembourg and Basle, 10 July 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Equity Fund

(the "**Sub-Fund**")

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Yours faithfully,

The Board

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

Company:
Cape Capital SICAV-UCITS
33A, Avenue J.F. Kennedy,
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

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