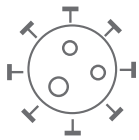


Setting a new course

Brazilian investors **rethink health and wealth** in a post-COVID world

Investors believe things will never be the same ...



84%

The old way of **life will be changed forever.**

91%

A sense of **fear will linger.**

... and want to focus on family, health and safety



94%

"I want to **protect my family** more."



92%

"**Staying healthy** is a priority."



91%

"I want to spend **more time with loved ones.**"

COVID-19 has financially impacted many investors, raising concerns



34%

Significantly impacted.

50%

Somewhat impacted.



Liquidity

81%

"I worry about **not having enough** if there is another pandemic."



Longevity

79%

"COVID-19 has impacted my **retirement savings.**"



Legacy

85%

"I worry about being a **financial burden** if I get sick."

Investors worry about volatility, but also see opportunity ahead

93%

"I fear a further **market decline.**"

BUT

89%

"I see volatility as **an opportunity.**"

Advice is key

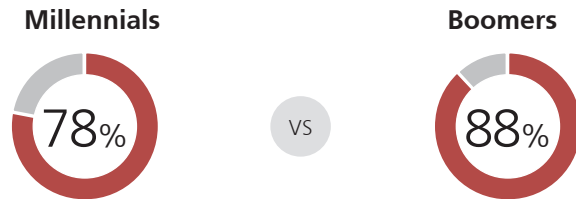
95%

"I want **more guidance than usual** from my client advisor."

Generational spotlight

COVID-19 has hit younger and older Brazilian investors hard

“The pandemic **has impacted my finances.**”



“The pandemic **has changed how I think about my money.**”



Both generations have financial concerns, yet many are increasing support to loved ones ...

Not having enough money if there's another pandemic



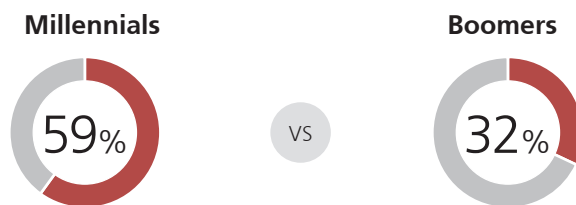
Needing to **work longer** to make up for losses



Losing my job



“I have **increased financial support** to family and friends.”

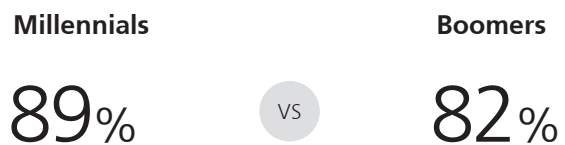


... and they still want their money to make an impact.

I am highly interested in ...



Sustainable investing



Philanthropy



What are the opportunities in the current environment? Talk to your UBS Client Advisor today.

About the survey: For this edition of *UBS Investor Watch*, we surveyed more than 3,750 investors. They were made up of 25 – 30 year olds with at least \$250k in investable assets, 31 – 39 year olds with at least \$500k in investable assets, and those 40 or above with at least \$1 million in investable assets. The global sample was split across 15 markets: Argentina, Brazil, mainland China, France, Germany, Hong Kong, Italy, Japan, Mexico, Singapore, Switzerland, Taiwan, the UAE, the UK and the US. The Brazilian sample consisted of 200 investors. The research was conducted May 2020.

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