



**UBS Asset Management**

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## Notice of change of Portfolio Manager

**Date: 1 June 2023**

This notice is to advise that **Hayden Briscoe** has been appointed as the lead portfolio manager on selected UBS Australia Investment Multi-Asset Funds, effective 1 June 2023.

### Impacted Funds:

- UBS Balanced Investment Fund (ARSN: 090 430 210)
- UBS Defensive Investment Fund (ARSN: 090 430 881)

Hayden will be primarily responsible for the Australian Multi-Asset Funds in his role as APAC Head of Multi-Asset Portfolio Management. UBS remains committed to the APAC region and the appointment of Hayden significantly bolsters the senior resources in the APAC region. **Nicole Goldberger** has been promoted to Global Head of Multi-Asset Portfolios and will continue to work closely with Hayden on the Australian Multi-Asset Funds. **Jade Fu** remains as a co-portfolio manager of the Australian Multi-Asset Funds and will continue in her role, supporting Hayden and Nicole.

### About Hayden Briscoe

Hayden is a highly experienced portfolio manager with more than 32 years of investment experience. Hayden is responsible for leading the portfolio management of UBS Asset Management's APAC-based Multi-Asset portfolios, delivering the Investment Solutions global investment process into the APAC region, and growing the Investment Solutions business. He is also a member of the Investment Solutions Leadership team and Global Fixed Income Investment Forum. Along with his functional role, Hayden is the Head of UBS Asset Management Hong Kong and a member of the board of directors.

Prior to joining UBS Asset Management, Hayden was a Senior Vice President and Director of Asia Pacific Fixed Income at Alliance Bernstein. In this role he was instrumental in building out their Asian fixed income platform and responsible for regional and country portfolios as well as having input in global aggregate strategies.

Hayden previously worked at Schroders Investment Management Fixed Income and Multi-Asset, Colonial First State and Bankers Trust investment bank, where he fulfilled fund management, portfolio management, and trader roles.

### Contact information

If you require any further information relating to the changes outlined in this letter, please contact your adviser or call Client Services on (03) 9046 4041 or toll free on 1800 572 018 between 8:30 am and 5:30 pm (Sydney time) Monday to Friday.

Kind regards

Glen Rice

Head of Product

UBS Asset Management (Australia) Ltd