

UBS Asset Management Australia

The facts and figures

About us

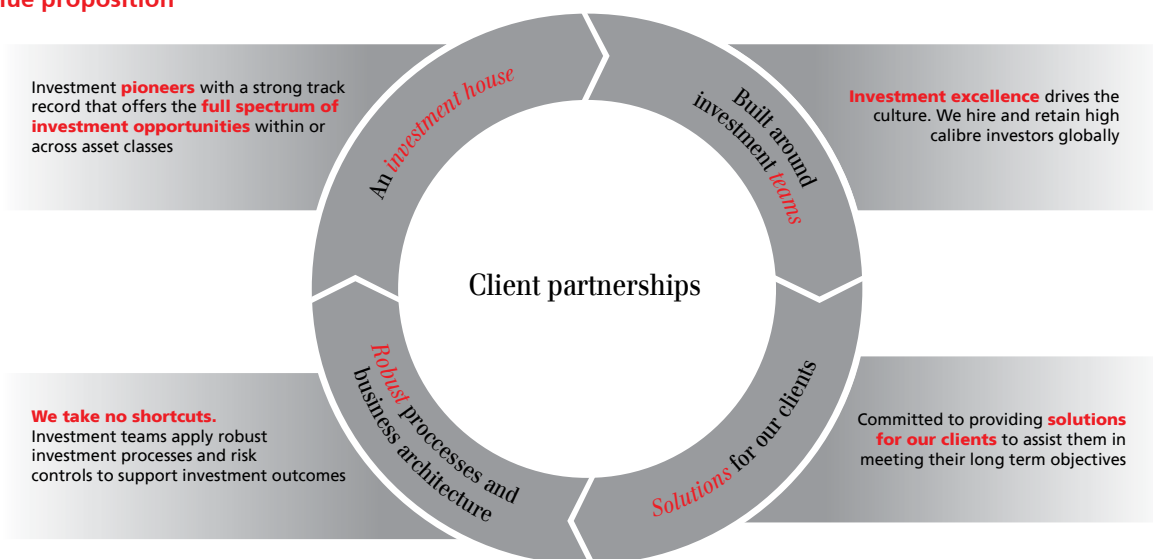
UBS Asset Management in Australia provides a comprehensive range of investment styles and strategies to institutional investors, intermediaries and retail investors. Drawing on its 30-year heritage, UBS Asset Management strives to deliver outcome-orientated investment solutions for our clients, underpinned by a team-based approach and disciplined risk management.

With \$48 billion¹ of invested assets in Australia and approximately 65 employees located locally, UBS is one of the largest global asset management businesses in the Australian market.

Globally, with approximately \$953 billion¹ of invested assets under management and approximately 3,500 employees located in 22 countries, UBS Asset Management is a truly global asset manager.

It takes many elements to build successful investment portfolios: a disciplined investment philosophy, world-class fundamental research, rigorous risk management and a diversified investment offering. These are the hallmarks of UBS Asset Management.

Our value proposition



Breadth of single and integrated solutions

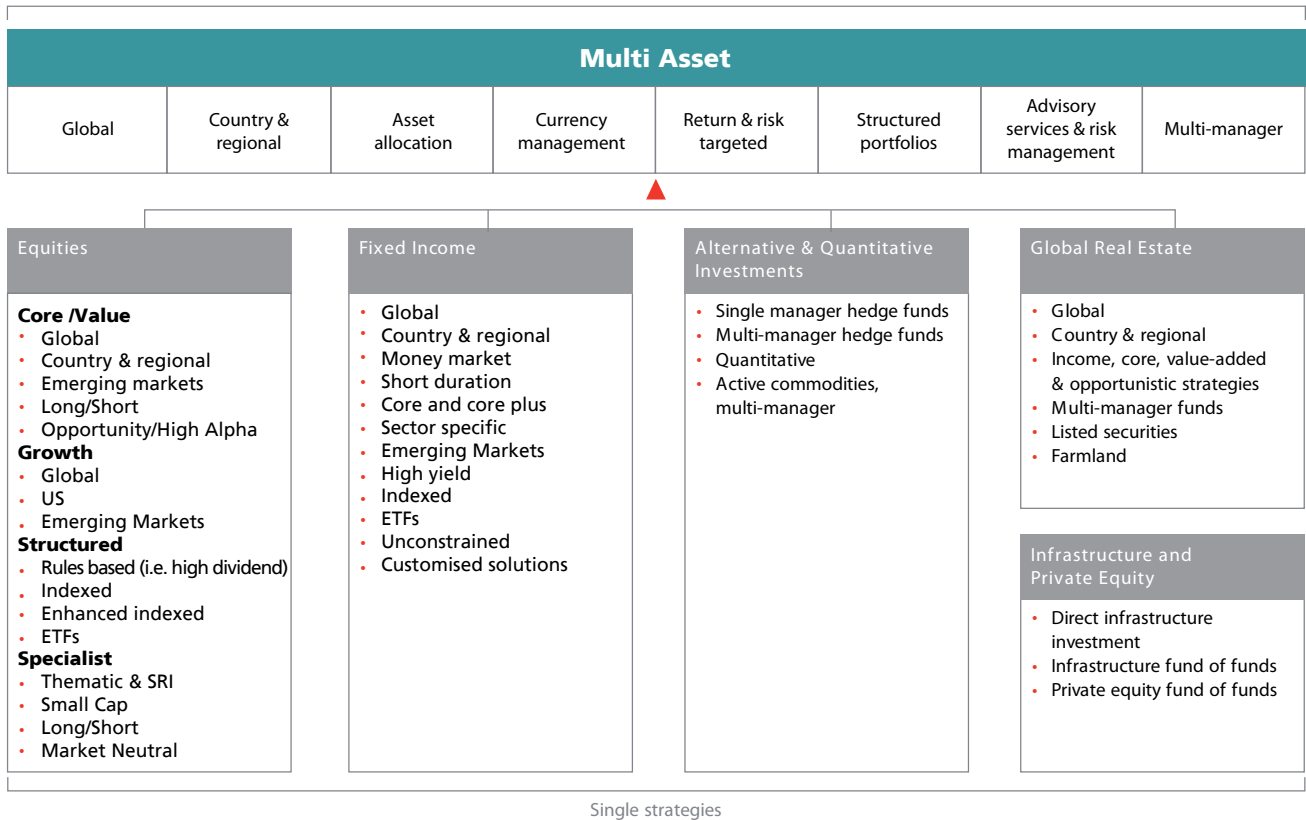
The UBS Asset Management investment model is built around six distinct investment areas designed to deliver leading investment capabilities across asset classes.

- **Multi Asset solutions** offer active asset allocation, currency, multi-manager structured solutions, risk advisory and strategic investment advisory services.
- **Equities** offer a broad range of strategies across the full spectrum of investment styles with varying risk and return objectives.
- **Fixed Income** offer a diverse range of global, regional and local market based investment strategies that cover a wide range of benchmarks.
- **Alternative and Quantitative Investments** offer clients access to multi-manager (or fund of funds) and single manager hedge fund strategies.
- **Global Real Estate** actively manages investments globally and regionally within Asia, Europe and the US, across all major sectors.
- **Infrastructure and Private Equity** manages direct and multi-manager (fund of funds) strategies, including direct investments in infrastructure assets globally, as well as constructing portfolios of infrastructure and private equity funds operated by third-party managers.

¹ As of 30 June 2017.

Providing clients with innovative solutions across asset classes

Integrated strategies



Our Equities funds offering:

- UBS Australian Share Fund
- UBS Australian Small Companies Fund
- UBS Australian Small Companies SIV Fund
- UBS Clarion Global Infrastructure Securities Fund
- UBS Clarion Global Property Securities Fund
- UBS Global High Conviction Fund
- UBS Global Property Securities Fund
- UBS-HALO Australian Share Fund
- UBS International Share Fund
- UBS Microcap Fund
- UBS Property Securities Fund

Our Cash and Fixed Income funds offering:

- UBS Australian Bond Fund
- UBS Cash Fund
- UBS Cash-Plus Fund
- UBS Diversified Fixed Income Fund
- UBS Income Solution Fund
- UBS International Bond Fund

Contacts

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Our Multi Asset funds offering:

- UBS Balanced Investment Fund
- UBS Defensive Investment Fund
- UBS Tactical Beta Funds (Conservative, Balanced & Growth)

Our Australian Exchange Traded Funds (ETF) offering:

- UBS IQ Cash ETF
- UBS IQ Morningstar Australia Quality ETF
- UBS IQ Morningstar Australia Dividend Yield ETF
- UBS IQ MSCI Australia Ethical ETF
- UBS IQ MSCI World ex Australia Ethical ETF
- UBS IQ MSCI USA Ethical ETF
- UBS IQ MSCI Europe Ethical ETF
- UBS IQ MSCI Japan Ethical ETF
- UBS IQ MSCI Asia APEX 50 Ethical ETF

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