

For the special distribution ended 08 June 2017

Notice/Details for the purposes of subsection 12-395(3) of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953")

A Managed Investment Trust ("MIT") that makes a "fund payment" to a recipient not within section 12-410 (e.g. an Australian resident) must make certain details available to such recipients by notice or on a website, to enable them to comply with their own withholding tax or disclosure obligations under Subdivision 12H. This notice is not provided, and should not be relied upon, for any other purpose.

The details noted below constitute those required in accordance with subsection 12-395(3) of Schedule 1 of the Tax Administration Act 1953.

In particular:

1. The part of the total payment received by the recipient (the "fund payment" portion) from which an amount would be withheld (if it was paid directly to a non-resident) includes the components (listed below) marked with a Grouping "D", and is calculated as the sum of the following amounts:
 - a) Australian income – Other income
 - b) Discount capital gain (TARP) - double this amount
 - c) Capital gains – indexation method TARP
 - d) Capital gains – other method TARP
2. The income year of the trust (being a MIT) to which the "fund payment" relates is the year ended 30 June 2017.

Notes:

- A. The amounts of 1(a) to (d) above that constitute the "fund payment" portion of the total payment received by the recipient can be calculated by multiplying the CPU amount for each component by the number of units that the recipient held at the time its entitlement to the distribution was determined.
- B. The net cash distribution and cents per unit for the above fund is confirmed and should not change for this distribution period. The distribution has been determined based on information currently available. The component breakdowns in this document are best estimates at this point of time. We reserve the right to adjust these estimates up to the time of issue of annual tax statements.

UBS-HALO Australian Share Fund (Special Distribution)

Component Description	Grouping (See below)	CPU - On True Up Basis	YTD% - On True Up Basis
Australian Income			
Dividends - Franked	E	0.341091	58.022434%
Dividends - Unfranked	B	0.020188	3.434215%
Dividends - Unfranked Conduit Foreign Income	E	0.105963	18.025199%
Interest (Non TOFA – subject to non-resident WHT)	A	0.012929	2.199264%
Interest (Non TOFA – not subject to non-res. WHT)	E	0.000000	0.000000%
Other Income	D	0.075911	12.913129%
Capital Gains			
Discounted Capital Gain TAP	D	0.000000	0.000000%
Discounted Capital Gain NTAP	E	0.000000	0.000000%
CGT Concession Amount	E	0.012308	2.093731%
Capital Gains - Indexation Method TAP	D	0.000000	0.000000%
Capital Gains - Indexation Method NTAP	E	0.000000	0.000000%
Capital Gains - Other Method TAP	D	0.000000	0.000000%
Capital Gains - Other Method NTAP	E	0.000000	0.000000%
Foreign Income			
Foreign Income	E	0.014632	2.488903%
Attributed Income	E	0.000000	0.000000%
Other Non-Assessable Amounts			
Tax-Exempted Amounts	E	0.000000	0.000000%
Tax-Free Amounts	E	0.000000	0.000000%
Tax-Deferred Amounts	E	0.004839	0.823125%
Non-assessable Non-exempt	E	0.000000	0.000000%
Net Cash Distribution		0.587861	100.000000%
Tax Paid / Offset			
Franking Credits	NA (Note 2)	0.254950	43.369049%
ABN Tax Withheld - Dividend	NA (Note 2)	0.000000	0.000000%
TFN Tax Withheld - Dividend	NA (Note 2)	0.000000	0.000000%
ABN Tax Withheld - Interest	NA (Note 2)	0.000000	0.000000%
TFN Tax Withheld - Interest	NA (Note 2)	0.000000	0.000000%
Aust Franking Credits From NZ Companies	NA (Note 2)	0.000000	0.000000%
FITO - CG Discounted Method	NA (Note 2)	0.000000	0.000000%
FITO - CG Indexed Method	NA (Note 2)	0.000000	0.000000%
FITO - CG Other Method	NA (Note 2)	0.000000	0.000000%
FITO - Foreign Income	NA (Note 2)	0.001580	0.268800%
Non Cash Items		0.256530	43.637849%
Gross Distribution		0.844391	143.637849%
Additional Information		Cents Per Unit (CPU)	YTD% True Up
Amounts subject to interest withholding tax (Group A)		0.012929	2.199264%
Amounts subject to dividend withholding tax (Group B)		0.020188	3.434215%
Amounts subject to royalty withholding tax (Group C)		0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H (Group D) (Note 1)		0.075911	12.913129%
Amounts not subject to withholding tax (Group E)		0.478833	81.453392%
Total Cash Distribution		0.587861	100.000000%
Note 1 Contained within this amount is an amount for Aust Capital Gains - Grossed Up Discounted Capital Gains TAP (TDGx2)		0.000000	0.000000%
Note 2 Withholding tax is only applicable for cash components			