

## Month ended 31 August 2009

### **Notice/Details for the purposes of subsection 12-395(3) of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953")**

A Managed Investment Trust ("MIT") that makes a "fund payment" to a recipient not within section 12-410 (e.g. an Australian resident) must make certain details available to such recipients by notice or on a website, to enable them to comply with their own withholding tax or disclosure obligations under Subdivision 12H.

The details noted below constitute those required in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953.

In particular:

1. The part of the total payment received by the recipient (the "fund payment" portion) from which an amount would be withheld (if it were paid directly to a non-resident) includes the components (listed below) marked with a Grouping "D", and is calculated as the sum of the following amounts:
  - a) Australian income – Other income
  - b) Discount capital gain (TARP) - double this amount
  - c) Capital gains – indexation method TARP
  - d) Capital gains – other method TARP
2. The income year of the trust (being a MIT) to which the "fund payment" relates is the year ended 30 June 2010.

Notes:

- A. the amounts of 1(a) to (d) above that constitute the "fund payment" portion of the total payment received by the recipient can be calculated by multiplying the CPU amount for each component by the number of units that the recipient held at the time its entitlement to the distribution was determined.
- B. The components of the fund payment have been determined based on information currently available. Due to future market movements, the distribution components of the fund for the year ending 30 June 2010 may change as further information becomes available.



**UBS Cash Fund**

<b>Component Description</b>	<b>Grouping (See below)</b>	<b>CPU - On True Up Basis</b>	<b>YTD% - On True Up Basis</b>
<b>Australian income</b>			
Dividends - Franked	E	0.000000	0.000000%
Dividends - Unfranked	B	0.000000	0.000000%
Dividends - Unfranked Conduit Foreign Income	E	0.000000	0.000000%
Interest	A	0.269868	99.951121%
Other income	D	0.000132	0.048879%
<b>Capital gains</b>			
Discounted capital gain TARP	D	0.000000	0.000000%
Discounted capital gain NTARP	E	0.000000	0.000000%
CGT concession amount	E	0.000000	0.000000%
Capital gains - indexation method TARP	D	0.000000	0.000000%
Capital gains - indexation method NTARP	E	0.000000	0.000000%
Capital gains - other method TARP	D	0.000000	0.000000%
Capital gains - other method NTARP	E	0.000000	0.000000%
<b>Foreign Income</b>			
Foreign interest income	E	0.000000	0.000000%
Modified passive income	E	0.000000	0.000000%
Other assessable foreign income	E	0.000000	0.000000%
Attributed income	E	0.000000	0.000000%
<b>Other Non-assessable amounts</b>			
Tax-exempted amounts	E	0.000000	0.000000%
Tax-free amounts	E	0.000000	0.000000%
Tax-deferred amounts	E	0.000000	0.000000%
<b>Net cash distribution</b>		<b>0.270000</b>	<b>100.000000%</b>
<b>Tax Paid / Offset</b>			
Franking Credits	NA	0.000000	0.000000%
ABN Tax Withheld - Dividend	NA	0.000000	0.000000%
TFN Tax Withheld - Dividend	NA	0.000000	0.000000%
ABN Tax Withheld - Interest	NA	0.000000	0.000000%
TFN Tax Withheld - Interest	NA	0.000000	0.000000%
Aust Franking Credits From NZ Companies	NA	0.000000	0.000000%
FTC - CG Discounted Method	NA	0.000000	0.000000%
FTC - CG Indexed Method	NA	0.000000	0.000000%
FTC - CG Other Method	NA	0.000000	0.000000%
FTC - Interest	NA	0.000000	0.000000%
FTC - Modified Passive Income	NA	0.000000	0.000000%
FTC - Other Income	NA	0.000000	0.000000%
<b>Non Cash Items</b>		<b>0.000000</b>	<b>0.000000%</b>
<b>Gross Distribution</b>		<b>0.270000</b>	<b>100.000000%</b>
<b>Additional Information</b>		<b>Cents Per Unit (CPU)</b>	<b>YTD% True Up</b>
Amounts subject to interest withholding tax (Group A)		0.269868	99.951121%
Amounts subject to dividend withholding tax (Group B)		0.000000	0.000000%
Amounts subject to royalty withholding tax (Group C)		0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H (Group D) <b>(Note 1)</b>		0.000132	0.048879%
Amounts not subject to withholding tax		0.000000	0.000000%
<b>Total Cash Distribution</b>		<b>0.270000</b>	<b>100.000000%</b>
<b>Note 1</b>			
Contained within this amount is an amount for Aust Capital Gains - Grossed Up Discounted Capital Gains TARP (TDGx2)		0.000000	0.000000%



**UBS Protected Cash Fund**

<b>Component Description</b>	<b>Grouping (See below)</b>	<b>CPU - On True Up Basis</b>	<b>YTD% - On True Up Basis</b>
<b>Australian income</b>			
Dividends - Franked	E	0.000000	0.000000%
Dividends - Unfranked	B	0.000000	0.000000%
Dividends - Unfranked Conduit Foreign Income	E	0.000000	0.000000%
Interest	A	0.230095	92.037927%
Other income	D	0.019905	7.962073%
<b>Capital gains</b>			
Discounted capital gain TARP	D	0.000000	0.000000%
Discounted capital gain NTARP	E	0.000000	0.000000%
CGT concession amount	E	0.000000	0.000000%
Capital gains - indexation method TARP	D	0.000000	0.000000%
Capital gains - indexation method NTARP	E	0.000000	0.000000%
Capital gains - other method TARP	D	0.000000	0.000000%
Capital gains - other method NTARP	E	0.000000	0.000000%
<b>Foreign Income</b>			
Foreign interest income	E	0.000000	0.000000%
Modified passive income	E	0.000000	0.000000%
Other assessable foreign income	E	0.000000	0.000000%
Attributed income	E	0.000000	0.000000%
<b>Other Non-assessable amounts</b>			
Tax-exempted amounts	E	0.000000	0.000000%
Tax-free amounts	E	0.000000	0.000000%
Tax-deferred amounts	E	0.000000	0.000000%
<b>Net cash distribution</b>		<b>0.250000</b>	<b>100.000000%</b>
<b>Tax Paid / Offset</b>			
Franking Credits	NA	0.000000	0.000000%
ABN Tax Withheld - Dividend	NA	0.000000	0.000000%
TFN Tax Withheld - Dividend	NA	0.000000	0.000000%
ABN Tax Withheld - Interest	NA	0.000000	0.000000%
TFN Tax Withheld - Interest	NA	0.000000	0.000000%
Aust Franking Credits From NZ Companies	NA	0.000000	0.000000%
FTC - CG Discounted Method	NA	0.000000	0.000000%
FTC - CG Indexed Method	NA	0.000000	0.000000%
FTC - CG Other Method	NA	0.000000	0.000000%
FTC - Interest	NA	0.000000	0.000000%
FTC - Modified Passive Income	NA	0.000000	0.000000%
FTC - Other Income	NA	0.000000	0.000000%
<b>Non Cash Items</b>		<b>0.000000</b>	<b>0.000000%</b>
<b>Gross Distribution</b>		<b>0.250000</b>	<b>100.000000%</b>
<b>Additional Information</b>		<b>Cents Per Unit (CPU)</b>	<b>YTD% True Up</b>
Amounts subject to interest withholding tax (Group A)		0.230095	92.037927%
Amounts subject to dividend withholding tax (Group B)		0.000000	0.000000%
Amounts subject to royalty withholding tax (Group C)		0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H (Group D) ( <b>Note 1</b> )		0.019905	7.962073%
Amounts not subject to withholding tax		0.000000	0.000000%
<b>Total Cash Distribution</b>		<b>0.250000</b>	<b>100.000000%</b>
<b>Note 1</b>			
Contained within this amount is an amount for Aust Capital Gains - Grossed Up Discounted Capital Gains TARP (TDGx2)		0.000000	0.000000%