

## **Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953**

### **For the period ended: 31 December 2012 (year of income ending 30 June 2013)**

UBS IQ Research Preferred Australian Share Fund is a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953").

The following "fund payment" information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the CPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	<b>Listed CPU</b>	<b>Unlisted CPU</b>
<b>Total net distribution for the period</b>	0.7537	0.7537
<b>Fund Payment Information</b>		
Australian Other income	0.2260	0.2260
Gross Discount Capital gains (TARP)*	-	-
Capital gains - indexed method (TARP)	-	-
Capital gains - other method (TARP)	-	-
<b>Total 12H Fund Payment</b>	<b>0.2260</b>	<b>0.2260</b>

\*Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment.

These components are provided solely as a "Notice", in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. The component breakdowns in this document are best estimate at this point in time. We reserve the right to adjust these estimates up to the time of issue of annual tax statements.