LINNEX CAPITAL SICAV

société d'investissement à capital variable

Registered office: 33A, Avenue John F. Kennedy,

L-1855 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg: B 203748 (the "**Company**")

NOTICE TO THE SHAREHOLDERS OF SUB-FUND

LINNEX CAPITAL SICAV – DINNEX (THE "SUB-FUND")

Dear Shareholder,

The board of directors of the Fund (the "**Board**") would like to inform you about the liquidation of the Sub-Fund on the 30th of June 2026 (the "**Effective Date**").

The Sub-Fund has been reducing in size and its assets under management amount to approximatively € 9.704.983 as at 26th of June 2026. In addition, we believe that the Sub-Fund is unlikely to attract new investors in the future and that it is expected that the Sub-Fund will continue reducing in size which makes it difficult to manage it in an economically efficient manner.

For these reasons, the Board believes that the liquidation of the Sub-Fund is in the best interests of its shareholders.

In consequence, the Board has decided to put the Sub-Fund into liquidation with effect from the Effective Date, in accordance with Article 16 of the articles of incorporation of the Company and the provisions of the Company's prospectus.

Redemption and subscription

The Sub-Fund has been closed to subscriptions at the net asset value of the Sub-Fund dated as of 30 June 2026.

Costs

The Sub-Fund will bear the expenses incurred in the liquidation, including legal and regulatory charges and the trading-related transaction costs associated with the disposal of the Sub-Fund's investments.

The Board has resolved to make an appropriate provision in the net asset value of the Sub-Fund dated as of 30 June 2026 in order to meet the expenses associated with the liquidation of the Sub-Fund.

Tax status

This liquidation might affect the tax status of your investment and may give rise to a tax liability on any chargeable gains. We therefore recommend that you seek independent professional advice in these matters.

Your shares at liquidation

Any holding that you retain in the Sub-Fund on the Effective Date will participate to the liquidation. Any shares you hold in the Sub-Fund will be redeemed and cancelled as of the Effective Date. The liquidation proceeds will be paid to you once the assets will have been sold in accordance with the payment instructions which we hold on file for your account.

ISIN LU1923686189

Additional information

The liquidation of the Sub-Fund will take place on the Effective Date.

Any liquidation proceeds which cannot be distributed to shareholders after the close of the liquidation will be deposited in escrow on their behalf with the *Caisse de Consignation* in Luxembourg from where you can claim them at any time within 30 years, after which they will become the property of the state.

Should you require further information as to the action you should take, please contact your financial advisor.

Luxembourg,

On behalf of the Board