Cape Capital SICAV-UCITS
Investment company with variable capital
("*Société d'investissement à capital variable*")
Registered office: 33A, Avenue J.F. Kennedy,
L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B 196.061
(the "**Fund**")

Luxembourg, 10 July 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(the "**Sub-Fund**")

Dear Shareholders,

The board of directors of the Fund (the "**Board**") hereby informs the shareholders of the Sub-Fund (the "**Shareholders**") of the following changes to the prospectus of the Fund (the "**Prospectus**"):

I. Registered Office

As of 1 April 2026, the Fund has a new registered office:

Until 31 March 2026	As of 1 April 2026
5, rue Jean Monnet, L-2180 Luxembourg Luxembourg	33A, Avenue J.F. Kennedy, L-1855 Luxembourg, Luxembourg

II. Amendments to the investment policy of the Sub-Fund

The amendments to the Sub-Fund's SFDR annex have resulted in the following changes:

- Reduction of the minimum asset allocation within category #1 "*Aligned with E/S characteristics*" from 70% to 60% of the Net Asset Value;
- Increase of the maximum asset allocation within category #2 "*Other*" from 30% to 40% of the Net Asset Value; and
- Introduction of a commitment to a minimum weighted average portfolio-level MSCI ESG Rating of BBB.

*
* *

Shareholders disagreeing with the changes described herein may redeem their shares of the Sub-Fund free of any charge from the date of this notice until 10 August 2026.

The aforementioned changes are effective as of 11 August 2026 and will be reflected in an updated version of the Prospectus dated August 2026.

Any further details regarding the amendments made to the Prospectus are set out in the up-to-date version of the Prospectus which will be available at the registered office of the Fund. Investors of the Fund are invited to take knowledge of such Prospectus.

If you have any questions concerning this notice, please contact the Fund at its registered office c/o UBS Fund Administration Services Luxembourg S.A.

All capitalized terms used herein shall have as rule, the same meaning as in the Prospectus.

Yours faithfully,

The Board

Cape Capital SICAV-UCITS
Investment company with variable capital
("*Société d'investissement à capital variable*")
Registered office: 33A, Avenue J.F. Kennedy,
L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B 196.061
(the "**Fund**")

Luxembourg and Basle, 10 July 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(the "**Sub-Fund**")

Dear Shareholders,

The board of directors of the Fund (the "**Board**") hereby informs the shareholders of the Sub-Fund (the "**Shareholders**") of the following changes to the prospectus of the Fund (the "**Prospectus**"):

I. Registered Office

As of 1 April 2026, the Fund has a new registered office:

Until 31 March 2026	As of 1 April 2026
5, rue Jean Monnet, L-2180 Luxembourg Luxembourg	33A, Avenue J.F. Kennedy, L-1855 Luxembourg, Luxembourg

II. Amendments to the investment policy of the Sub-Fund

The amendments to the Sub-Fund's SFDR annex have resulted in the following changes:

- Reduction of the minimum asset allocation within category #1 "*Aligned with E/S characteristics*" from 70% to 60% of the Net Asset Value;
- Increase of the maximum asset allocation within category #2 "*Other*" from 30% to 40% of the Net Asset Value; and
- Introduction of a commitment to a minimum weighted average portfolio-level MSCI ESG Rating of BBB.

*
* *

Shareholders disagreeing with the changes described herein may redeem their shares of the Sub-Fund free of any charge from the date of this notice until 10 August 2026.

The aforementioned changes are effective as of 11 August 2026 and will be reflected in an updated version of the Prospectus dated August 2026.

Any further details regarding the amendments made to the Prospectus are set out in the up-to-date version of the Prospectus which will be available at the registered office of the Fund. Investors of the Fund are invited to take knowledge of such Prospectus.

If you have any questions concerning this notice, please contact the Fund at its registered office c/o UBS Fund Administration Services Luxembourg S.A.

All capitalized terms used herein shall have as rule, the same meaning as in the Prospectus.

Yours faithfully,

The Board

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

Company:
Cape Capital SICAV-UCITS
33A, Avenue J.F. Kennedy,
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

26.087RS

Cape Capital SICAV-UCITS
Société d'investissement à capital variable

Siège social : 33A, Avenue J.F. Kennedy,
L-1855 Luxembourg,
Grand-Duché de Luxembourg
RCS Luxembourg : B 196.061

(le « **Fonds** »)

Luxembourg, le 10 juillet 2026

Avis aux actionnaires du compartiment

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(le « **Compartiment** »)

Chers Actionnaires,

Le conseil d'administration du Fonds (le « **Conseil** ») informe par la présente les actionnaires du Compartiment (les « **Actionnaires** ») des modifications suivantes apportées au prospectus du Fonds (le « **Prospectus** ») :

I. Siège social

Le siège social du Fonds changera au 1er avril 2026 :

Jusqu'au 31 mars 2026	A partir du 1er avril 2026
5, rue Jean Monnet, L-2180 Luxembourg Luxembourg	33A, Avenue J.F. Kennedy, L-1855 Luxembourg, Luxembourg

II. Modification de la politique d'investissement du Compartiment

Les modifications apportées à l'annexe SFDR du Compartiment ont entraîné les changements suivants :

- Réduction de l'allocation d'actifs minimum au sein de la catégorie #1 « *Alignés sur les caractéristiques E/S* », qui passe de 70% à 60% de la Valeur nette d'inventaire ;
- Augmentation de l'allocation d'actifs maximum au sein de la catégorie #2 « *Autres* », qui passe de 30% à 40% de la Valeur nette d'inventaire ; et
- Ajout d'un engagement en vue d'atteindre une notation ESG MSCI moyenne pondérée de BBB au moins au niveau du portefeuille.

*
* *

Les Actionnaires n'approuvant pas les modifications décrites aux présentes peuvent demander le rachat de leurs actions du Compartiment gratuitement à partir de la date du présent avis et jusqu'au 10 août 2026.

Les modifications susmentionnées entrent en vigueur le 11 août 2026 et seront intégrées à une version mise à jour du Prospectus datée d'août 2026.

Toute autre information liée aux modifications apportées au Prospectus est reprise dans la version

actualisée du Prospectus, qui sera disponible au siège social du Fonds. Les investisseurs dans le Fonds sont invités à prendre connaissance dudit Prospectus.

Pour toute question relative au présent avis, veuillez contacter le siège social du Fonds, à l'attention d'UBS Fund Administration Services Luxembourg S.A.

Les termes commençant par une majuscule dans les présentes auront en règle générale le sens qui leur est donné dans le Prospectus.

Sincères salutations,

Le Conseil