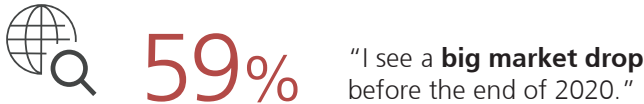
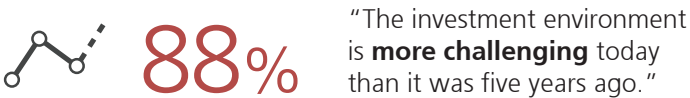


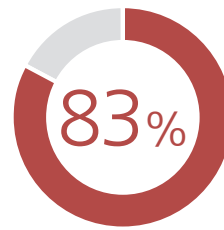
Decisions, decisions

UAE investors uncertain now, **but optimistic for the future**

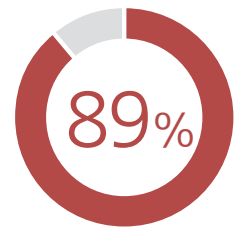
Investors look to the year ahead with caution ...



... as geopolitical events create uncertainty



"**Geopolitics are driving markets** more than business fundamentals."



"The world is more **interconnected** than ever."

SINCE

Top concerns for UAE investors



56%

Cyber-security and data privacy



53%

US-China trade conflict



53%

Market volatility

How investors plan to protect their portfolios



72%

"Increase cash ..."

EVEN THOUGH

26%

... of my assets are already in cash."

78%

"Rebalance currency exposures."

77%

"Buy more **high quality stocks**."

Investors see “mega-trends” impacting life in the next 10 years



93%

Changing work environment



92%

Smart technology



92%

Climate change



91%

Automation



91%

Artificial intelligence

Investors embrace the future

85% **optimistic** about returns in the next decade

AND

98% want to align their portfolios with **future trends**

Sustainable investing interest and adoption are very high



98% are **interested**

AND

78% are **invested**

Gender matters

Male investors most highly interested in aligning portfolios with “mega-trends”



89%

Male



74%

Female

Do you have clear direction for the year (and decade) ahead. Talk to your UBS Client Advisor today.

About the survey: For this edition of UBS Investor Watch, we surveyed more than 3,400 high net worth investors (with at least \$1 million in investable assets). The global sample was split across 13 markets: Brazil, mainland China, Germany, Hong Kong, Italy, Japan, Mexico, Singapore, Switzerland, Taiwan, UAE, the UK and the US. The UAE sample consisted of 184 investors. The research was conducted between August 2019 and October 2019.

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