

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read this document together with the Sales Prospectus so you can make an informed decision about whether to invest.

UBS (Lux) Strategy Xtra SICAV - Balanced (EUR), class (USD Hedged) P-4%-mdist (ISIN: LU1336973067), USD
a sub-fund of UBS (Lux) Strategy Xtra SICAV

This sub-fund is managed by UBS Fund Management (Luxembourg) S.A (the Fund Management Company). The fund is compliant with the Luxembourg law of 12 July 2013, relating to alternative investment fund managers (AIFMD, based on EU Directive 2011/61/EU).

Objectives and investment policy

The investment fund invests worldwide in bonds of primarily high quality and equities, with a roughly balanced but variable ratio. Alternatives, including hedge funds, are also added. The fund is based on UBS's investment policy, the UBS House View.

The fund manager combines carefully selected securities from various asset classes of different countries, sectors and companies with the objective of exploiting interesting earnings opportunities while keeping the level of risk under control.

The fund is actively managed and is not restricted by a benchmark in its investments.

In principle investors may ask the Management Company to redeem their units on any normal bank business day in Luxembourg.

The investment fund may take up credit amounting to 25% of its assets at standard market conditions, which may be used either to repay equities or to optimize investment policy (with leverage).

The exchange rate risk of the share class currency is to a large extent hedged against the currency of the fund.

This share class pays a dividend. Dividends can comprise income and capital and may be paid exclusive of fees.

Diese Anteilsklasse zahlt eine monatliche und variable Dividende, deren Berechnung auf einem konstanten jährlichen Prozentsatz des NAVs basiert. Der jährliche Prozentsatz steht im Namen der Anteilsklasse. Die Ausschüttung dieser Anteilsklassen steht in keinem Zusammenhang mit erwarteten oder früheren Erträgen oder der Wertentwicklung der Anteilsklasse oder des Fonds, sondern ist ein jährlicher Prozentsatz des Nettoinventarwertes der Anteilsklasse. Ausschüttungen können unter gewissen Umständen Kapital beinhalten. Diese Anteilsklasse ist deshalb nicht geeignet für Anleger welche Vermögen aufbauen wollen.

Re-use of collateral is prohibited.

Risk and reward profile



More about the risk category

- The risk category is based on the estimated future volatility of the fund. The method used for this estimate depends on the fund type and historical data.
- Historical performance is not a reliable indicator for future performance.
- The risk category allocated is not static and may vary over time.
- Allocation to the lowest risk category does not mean that an investment in this fund is free of risk.

Why is the fund in this category?

- The fund is in risk category 4 because the volatility of its returns is moderate.
- The fund may invest in bonds of varying credit quality, money market securities, equities and alternative assets and may be subject to high volatility. This requires corresponding risk tolerance and capacity. The value of a unit may fall below the purchase price.

Further material risks

- Investment in fixed income securities are usually considered as carrying credit risk (i.e. potential loss due to failure of issuer).
- The fund can invest in less liquid assets that may be difficult to sell in distressed markets.
- The fund may use derivatives, which can reduce or increase investment risk (including the risk of loss due to the bankruptcy of the counterparty).
- It is possible that the distributions result in an erosion of assets and a reduction of invested capital.
- Every fund reveals specific risks, a detailed and comprehensive list of risk descriptions can be found in the prospectus.

Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest

Entry charge	6.00%
Exit charge	0.00%
Conversion fee	6.00%

This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investment are paid out.

Charges taken from the fund over a year

Ongoing charges (incl. Management Fee: 1.62%)	2.10%
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Charges taken from the fund under certain specific conditions

Performance fee	none
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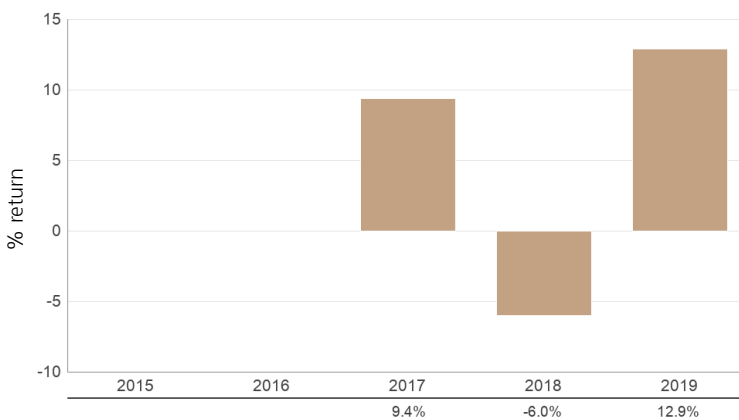
The **entry charge** stated here represents the maximum amount. In some cases you might pay less – consult your financial advisor for the current applicable amount.

The **ongoing charges** figure is based on the last twelve months prior to the preparation of this document. This figure may vary from year to year. It generally excludes:

- Portfolio transaction costs, except in the case of an entry/ exit charge paid by the fund when buying or selling units in another collective investment undertaking.

For more information, please see the charges section of the fund's prospectus, which is available at www.ubs.com/funds.

Past performance



Historical performance is not a reliable indicator of future results.

The chart shows the class's investment returns calculated as a percentage year-end over year-end change in the fund's net asset value. In general, any past performance takes account of all ongoing charges but not the entry charge. If the fund is managed against a benchmark, its return is also shown. The class was launched in 2016. The fund was launched in 2004.

The past performance is calculated in USD.

Where shown, the benchmark is a reference point to which the performance of a share class can be compared. The subfund does not intend to replicate the benchmark.

Practical information

Depository

UBS Europe SE, Luxembourg Branch

Auditor of the Fund

PricewaterhouseCoopers

Administrative agent

UBS Fund Services (Luxembourg) S.A.

Further Information

Infos about the UBS (Lux) Strategy Xtra SICAV and its unit classes, the prospectus (incl. information regarding applicable investment restrictions, main legal implications of contractual relationship, duties of services providers, investors' rights, professional liability insurance, delegated functions and conflict of interests that may arise from such delegations, valuation procedures, liquidity risk management, fair treatment of investors, complaints handling policy, best execution policy, voting rights policy, redemptions arrangement, procedures and conditions for the issue and sales of units or shares, depository arrangement to contractually discharge itself of liability, description of how and when periodical information will be disclosed), the Key Investor Information (KII), the annual and semi-annual reports and the Articles of Association can be obtained free of charge in from the representative or online at www.ubs.com/funds. Other documents are also available.

The representative in Switzerland is UBS Fund Management (Switzerland) AG, Aeschenplatz 6, 4002 Basel. The paying agent in Switzerland is UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland.

The currency of the share class is USD. The share price is published on each business day and can be found at www.ubs.com/funds.

The details including the procedures related to complaints handling, the strategy followed for the exercise of voting rights of the fund, the conflict of interest, the best execution policy and the up-to-date remuneration policy including but not limited to a description of how remuneration and benefits are calculated, the responsibility of the Remuneration Committee are available at

www.ubs.com/fml-policies

A paper copy will be made available free of charge upon request.

Investors can switch between sub-funds of the same umbrella fund and/or share classes at the above indicated conversion charge.

Tax Legislation

The tax laws in your country of tax residence or domicile will determine how income and capital from your investment in the fund will be taxed. For information on the tax implications of the investment, please contact your tax advisor.

Liability Statement

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus. Based on legal restrictions, not all clients may be authorized to invest into this Fund.

This fund is authorised in Luxembourg and regulated by the supervisory authority Commission de Surveillance du Secteur Financier (CSSF). The Management Company is authorised in Luxembourg and regulated by the supervisory authority Commission de Surveillance du Secteur Financier (CSSF).

This key investor information is accurate as at 21/07/2020.