

UBS ETF (LU) Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF (EUR) A-dis

Fund Fact Sheet

UBS Exchange Traded Funds > UBS ETF SICAV

Fund description

- The fund aims to track, before expenses, the price and yield performance of the Bloomberg MSCI Euro Area Liquid Corporates Sustainable Total Return Index.
- The fund invests in bonds of the underlying index, and provides exposure to investment grade, EUR denominated securities issued by Eurozone corporate issuers operating in financial, industrial and utility sectors.
- The fund is passively managed.
- The product described herein aligns to Article 8 of Regulation (EU) 2019/2088.

Name of fund	UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF
Share class	UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF (EUR) A-dis
ISIN	LU1484799769
Securities no.	34 159 374
UCITS V	yes
Launch date	17.01.2017
Currency of fund / share class	EUR/EUR
Management fee p.a.	0.20%
Total expense ratio (TER) p.a. ¹	0.20%
Name of the Management Company	UBS Fund Management (Luxembourg) S.A., Luxembourg
Accounting year end	31 December
Distribution	February, August
Replication methodology	physical stratified sampling
Portfolio management representatives	UBS Asset Management (UK) Ltd., London
Fund domicile	Luxembourg
SFDR Classification	Article8

¹ as at 31.12.2022

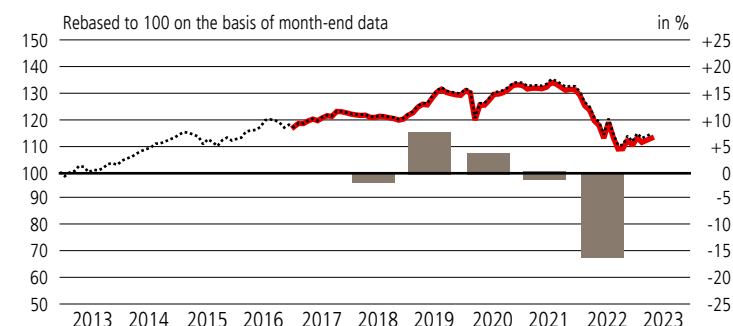
Fund statistics

Net asset value (EUR, 28.04.2023)	12.44
Last 12 months (EUR) – high	13.30
– low	11.88
Total fund assets (EUR m)	1 293.32
Share class assets (EUR m)	681.86

	2 years	3 years	5 years
Volatility ¹			
– Fund	8.25%	7.07%	7.23%
– Benchmark	8.27%	7.08%	7.21%
Tracking error (ex post)	0.06%	0.06%	0.07%

¹ Annualised standard deviation

Performance (basis EUR, net of fees)¹



- Fund performance net of fees (left-hand scale)
- Fund performance per year in % net of fees (right-hand scale)
- Index performance (left-hand scale)

Past performance is not a reliable indicator of future results.

in %	2019	2020	2021	2022	2023	Apr. 5 years	Ø p.a.
					YTD ²	2023	5 years
Fund (EUR)	7.53	3.07	-1.40	-16.06	2.52	0.75	-7.13
Index ³	7.74	3.32	-1.16	-15.79	2.67	0.78	-5.94

¹ These figures refer to the past. If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations. Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ Reference Index in currency of share class (without costs)

Index description

The Bloomberg MSCI Euro Area Liquid Corporates Sustainable Total Return Index contains fixedrate, investment grade, taxable, EUR-denominated securities, issued by Eurozone companies with an MSCI ESG rating of BBB or higher. It includes publicly issued securities from industrial, utility, financial companies that meet specific, strict requirements. Securities issued by corporations with inconsistent socially responsible investing criteria are excluded.

Index name	Bloomberg MSCI Euro Area Liquid Corporates Sustainable Total Return
Index type	Total Return Net
Number of index constituents	679
Bloomberg	BLSCSTREU
Reuters	n.a.
Market Capitalization (in EUR bn)	476.60
Yield to maturity	4.33%
Modified duration	4.92
Average remaining maturity	5.55

For more information

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Registrations for public distribution

AT, BE, CH, DE, DK, ES, FI, FR, GB, IT, LI, LU, NL, NO, PT, SE

Sector exposure (%)

	Index
Financial Services	66.8
Industrials	29.5
Utilities	3.8

10 largest positions (%)

	Index
LPTY 0.25 '26 EUR	0.4
SANTAN 3.75 '26 EUR	0.4
BNP 0.5 C '27 EUR	0.4
BFCM 0.01 '25 EUR	0.3
BFCM 1.0 '25 EUR	0.3
BFCM 3.125 '27 EUR	0.3
BFCM 4.125 '29 EUR	0.3
BPCEGP 4.0 '32 EUR	0.3
SANTAN 3.625 CE '25 EUR	0.3
ACAFF 3.875 '34 EUR	0.3

Benefits

Clients benefit from the flexibility of an exchange-traded investment.
Provides access to this segment of the market with a single transaction
Optimised risk/return profile thanks to a broad diversification across a range of countries and sectors.
The fund offers a high degree of transparency and cost efficiency.
UCITS compliant fund.

Risks

This UBS Exchange Traded Fund invests primarily in fixed income which are included in the Bloomberg MSCI Euro Area Liquid Corporates Sustainable Index. Investors require a corresponding risk tolerance and capacity. All investments are subject to market fluctuations. Every fund has specific risks, which may significantly increase under unusual market conditions. Sustainability characteristics and risks are considered as part of the Index selection process. The fund's assets are passively managed. As a result, the net asset value of the fund is directly dependent on the performance of the underlying index. Losses that could be avoided via active management will not be offset.

Listing and trading information

Exchange	Trading currency	Trading hours (local time)	Bloomberg Ticker	Reuters RIC	iNAV Bloomberg
Borsa Italiana	EUR	09:00am - 05:30pm CET	CBSEU IM	CBSEU.MI	UETFUIMC
Deutsche Börse (XETRA)	EUR	09:00am - 05:30pm CET	UIMC GY	UIMC.DE	UETFUIMC
Euronext Amsterdam	EUR	09:00am - 05:30pm CET	CBSE NA	CBSE.AS	UETFUIMC
London Stock Exchange	GBX	09:00am - 05:30pm CET	CBSE LN	CBSE.L	UETFCBSE
SIX Swiss Exchange	EUR	09:00am - 05:30pm CET	CBSEU SW	CBSEU.S	ICBSEU

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Investor Information Document (KIID), Prospectus and any applicable local offering document prior to investing and to get complete information of the risks. Investors are acquiring units or shares in a fund, and not in a given underlying asset such as building or shares of a company. For a definition of financial terms refer to the glossary available at www.ubs.com/am-glossary.

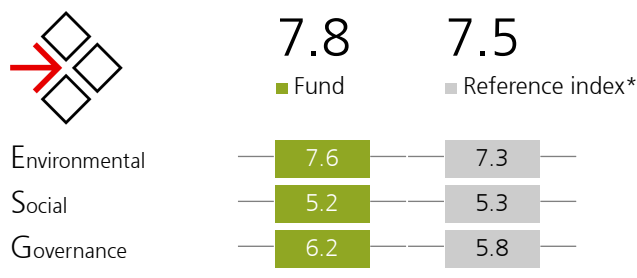
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This page provides transparency on key sustainability metrics that may be of interest to investors, but may not be part of the fund's investment process. This information is provided to enable comparison with other financial products and to help investors assess their exposure to ESG topics.



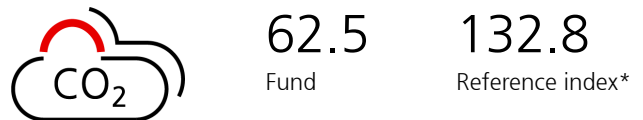
MSCI ESG Scores

Holding-weighted average (0-10)



Weighted average carbon intensity

(tCO₂ equivalents per USD million in sales)



UBS AM sustainability approaches applied

- | | | |
|-----------------------------------------------|-----------------------------------------------------|----------------------------------------------|
| <input checked="" type="checkbox"/> Exclusion | <input checked="" type="checkbox"/> ESG Integration | <input checked="" type="checkbox"/> SI Focus |
| <input type="checkbox"/> Impact | <input type="checkbox"/> Voting | <input type="checkbox"/> Engagement |

Glossary

ESG is an abbreviation for Environmental, Social and Governance (factors). These factors are used to evaluate companies and countries on how advanced they are with respect to sustainability. Once sufficient data on these factors are available, they can be used to assess and compare assets and also to inform the investment process when deciding what assets to buy, hold or sell.

Controversy check: Controversial Business Involvement exposure is the exposure to companies with a revenue share exceeding a certain threshold of the respective field (production). Link to our exclusion policy for more details: www.ubs.com/si-exclusion-policy

UBS AM sustainability approaches applied

Exclusion: Strategies that exclude securities from portfolios where they are not aligned to an investor's values. Includes customized screening criteria.

ESG Integration: Strategies that integrate environmental, social and governance (ESG) factors into fundamental financial analysis to improve risk/return profile.

SI Focus: Strategies where sustainability is an explicit part of the investment guidelines, universe, selection and/or investment process

Impact: Strategies where the intention is to generate measurable environmental and/or social benefits ("impact") alongside the financial return.

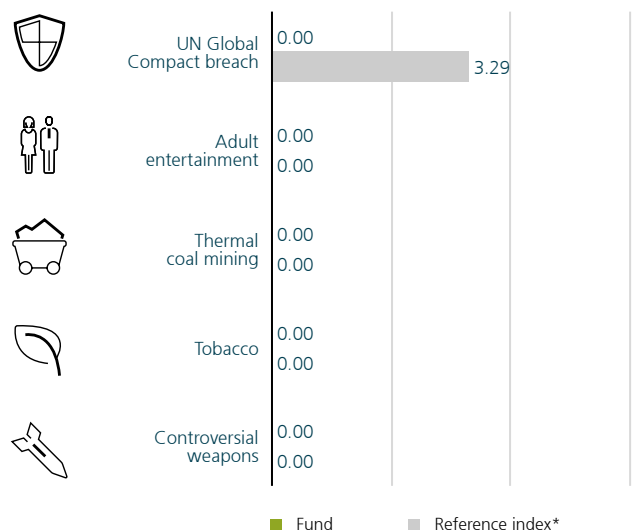
Voting: Exercising shareholder rights by proxy voting on resolutions.

Engagement: (Pro-) actively entering in a dialogue with companies to influence material ESG topics.

Weighted Average Carbon Intensity (tons CO₂e /USDm sales)

The Weighted Average Carbon Intensity (WACI) measures a portfolio's exposure to carbon-intensive companies. The WACI metric provides insight into potential risks related to the transition to a lower-carbon economy because companies with higher carbon intensity are likely to face more exposure to carbon related market and regulatory

Controversy check(in % of portfolio AuM)¹



1 Assets under Management

risks. This metrics is applicable across asset classes, including fixed income, as it's not based on equity ownership basis. It's the sum product of the portfolio weights and individual carbon intensities (carbon emissions scope 1+2 / USDm sales). Data provider: MSCI ESG Research

MSCI ESG scores are provided by MSCI ESG Research and are measured on a scale from 0 (lowest/worst score) to 10 (highest/best score). The score is based on the underlying company's exposure to industry-specific ESG risks and their ability to mitigate those risks relative to their peers. ESG scores are also shown a breakdown of the E, S and G scores, in reference to the different components that are considered for the Environmental, Social and Governance pillars. The components are also rated on a scale of 0-10. Based on the individual E, S and G values, a weighted average can be calculated. This is dynamic and takes into account the direct changes of all underlying results, which affect the individual E, S and G values. The ESG Score measures the most financially significant environmental, social and governance risks and opportunities of companies. In addition, sectoral

differences are taken into account through key industry specific ESG issues. This makes the ESG score a rather static measure, as the relative valuation of a sector remains constant over a longer period of time.

MSCI ESG Fund Ratings** are designed to measure the Environmental, Social and Governance (ESG) characteristics of a fund's underlying holdings, making it possible to rank or screen mutual funds and ETFs on a AAA to CCC ratings scale. MSCI leverage MSCI ESG Ratings for over 10,500 companies (19,500 total issuers including subsidiaries) and more than 760,000 equity and fixed-income securities globally to create ESG scores and metrics for approximately 56,000 multi-asset

class Mutual funds and ETFs globally (as of January 17, 2022).

**MSCI ESG Research LLC's ("MSCI ESG") fund metrics and ratings (the "Information") provide environmental, social and governance data with respect to underlying securities within more than 56,000 multi-asset class Mutual funds and ETFs globally (as of January 17, 2022). MSCI ESG is a Registered Investment Adviser under the Investment Advisers Act of 1940. MSCI ESG materials have not been submitted to, nor received approval from, the US SEC or any other regulatory body. None of the Information constitutes an offer to buy or sell, or a promotion or recommendation of any security, financial instrument or product or trading strategy, nor should it be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information can be used to determine which securities to buy or sell or when to buy or sell them. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information.

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Sources: Fund holding data: UBS Asset Management; MSCI ESG Research

*Bloomberg Euro Area Liquid Corporates Index. The reference index used on this page is the parent index which does not seek to include certain environmental or social characteristics promoted by the financial product in its construction and is different from the Designated Reference Benchmark.