

UBS European Growth & Income (USD hedged) P-mdist


Fund Fact Sheet

UBS Asset Allocation Funds > UBS European Growth and Income Fund

Fund description

- The actively managed fund is focused on capturing growth and income opportunities predominantly from Europe.
- It invests predominantly in European equities, high yield corporate bonds and convertible bonds.
- Each asset class weighting is kept at approximately one third.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.

Please see additional important information on page 2.

Name of fund	UBS (Lux) Key Selection SICAV - European Growth and Income (EUR)
Share class	UBS (Lux) Key Selection SICAV - European Growth and Income (EUR) (USD hedged) P-mdist
ISIN	LU1046463011
Securities no.	23 904 842
Bloomberg	UEGIPHU LX
Currency of fund / share class	EUR/USD
Launch date	22.08.2014
Issue/redemption	daily
Swing pricing	yes
Accounting year end	30 September
Benchmark ¹	Customized Benchmark
Delta of convertible bond component	0.31
Duration (years)	1.46
Average rating ²	BB
Distribution	monthly
Last distribution 20.04.2023	USD 0.50
Indicative Portfolio Yield (gross of fee) (28.04.2023)	4.24%
Management fee p.a.	1.40%
Total expense ratio (TER) p.a. ³	1.80%
Name of the Management Company	UBS Fund Management (Luxembourg) S.A., Luxembourg
Fund domicile	Luxembourg
SFDR Classification	Art. 6
Overall Morningstar Rating	★★★★
Morningstar Sustainability rating ⁴	

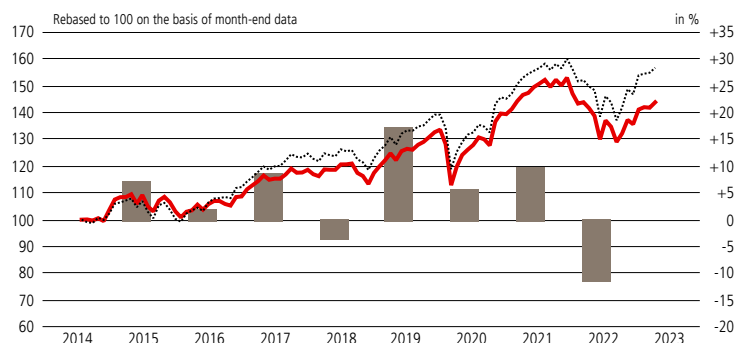
¹ 1/3 MSCI Europe (net div. reinv.) (USD); 1/3 ICE BofA EUR High Yield 3% Constrained Index (hedged in USD); 1/3 convertible bond comprised of 50% Refinitiv Eurozone Convertible Bond (hedged in USD) & 50% Refinitiv Global Convertible Index - Global Vanilla (hedged in USD)

² The figure refers to the high yield and convertible bond part of the portfolio.

³ as at 30.09.2022

⁴ As of 28.02.2023

Performance (basis USD, net of fees)¹



— Fund performance net of fees (left-hand scale)

■ Fund performance per year in % net of fees (right-hand scale)

..... Index performance (left-hand scale)

Past performance is not a reliable indicator of future results.

in %	2019	2020	2021	2022	2023 YTD ²	Apr. 2023	5 years	Ø p.a. 5 years
Fund (USD)	17.07	5.26	9.61	-11.36	6.04	1.43	21.14	3.91
Ref. Index ³	17.43	4.66	9.88	-8.29	6.76	1.18	25.64	4.67

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations. Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ Reference Index in currency of share class (without costs)

Fund statistics

Net asset value (USD, 28.04.2023)	98.66
Last 12 months (USD) – high	101.65
– low	90.53
Total fund assets (USD m) (28.04.2023)	520.68
Share class assets (USD m)	13.86

	3 years	5 years
Beta	0.94	0.98
Volatility ¹		
– Fund	9.30%	10.42%
– Benchmark	9.67%	10.43%
Sharpe ratio	0.55	0.22
Risk free rate	1.23%	1.59%

¹ Annualised standard deviation

Other key figures

	Fund
Yield on distribution	4.24
Average rating	BB

¹ The figure refers to the high yield and convertible bond part of the portfolio.

For more information

UBS Fund Infoline: 0800 899 899

Internet: www.ubs.com/funds

Contact your client advisor

Portfolio management representatives

Alistair Moran

Matthew Bance

Calvin Kim

Morningstar Sustainability Rating™



As of 28.02.2023

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Investment instrument exposure (%)

	Fund
European Equities	33.0
Convertible Bonds	33.0
European High Yield Bonds	33.0
Cash & Equivalents	1.0

Credit quality of high yield and convertible bonds (%)

	Fund
AAA	0.7
AA	7.7
A	7.8
BBB	20.3
BB	33.3
B	21.7
CCC	4.9
NR	3.7

Market exposure of equities (%)

	Fund
United Kingdom	22.4
France	20.4
Switzerland	11.8
Germany	11.2
Netherlands	10.1

	Fund
Denmark	5.5
Spain	5.0
Italy	4.3
Finland	4.1
Others	5.2

Benefits

Equities, high yield corporate bonds and convertible bonds offer a compelling combination of growth and income opportunities with favorable risk/return characteristics. Diversification across each asset class at approximately one third reduces overall risk.

Managed by a dedicated team of experts who can draw upon UBS Asset Management's experienced European investment teams.

Additional information

- The exchange rate risk between EUR and USD is largely hedged.

Risks

This fund value may fluctuate given its equity exposure and is also impacted by changes in interest rates due to its fixed income holdings. The fund focuses intentionally on European assets, which may entail additional risks and volatility. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk). This share class (mdist) may make monthly, gross-of-fee distributions. As a consequence, in addition to income, this share class may also distribute capital. This can have negative tax consequences for investors in some jurisdictions. Investors should seek their own tax advice.

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