

UBS European Growth & Income P-8%-mdist


Fund Fact Sheet

UBS Asset Allocation Funds > UBS European Growth and Income Fund

Fund description

- The actively managed fund is focused on capturing growth and income opportunities predominantly from Europe.
- It invests predominantly in European equities, high yield corporate bonds and convertible bonds.

Please see additional important information on page 3.

Name of fund	UBS (Lux) Key Selection SICAV - European Growth and Income (EUR)
Share class	UBS (Lux) Key Selection SICAV - European Growth and Income (EUR) P-8%-mdist
ISIN	LU1038902414
Securities no.	23 755 278
Bloomberg	UEGIPED LX
Currency of fund / share class	EUR/EUR
Launch date	31.03.2014
Issue/redemption	daily
Swing pricing	yes
Accounting year end	30 September
Benchmark ¹	Customized Benchmark
Delta of convertible bond component	0.31
Duration (years)	1.46
Average rating ²	BB
Distribution	monthly
Last distribution	14.04.2023 EUR 0.41
Indicative Portfolio Yield (gross of fee) (28.04.2023)	4.24%
Management fee p.a.	1.36%
Total expense ratio (TER) p.a. ³	1.75%
Name of the Management Company	UBS Fund Management (Luxembourg) S.A., Luxembourg
Fund domicile	Luxembourg
SFDR Classification	Art. 6
Overall Morningstar Rating	★★★
Morningstar Sustainability rating ⁴	

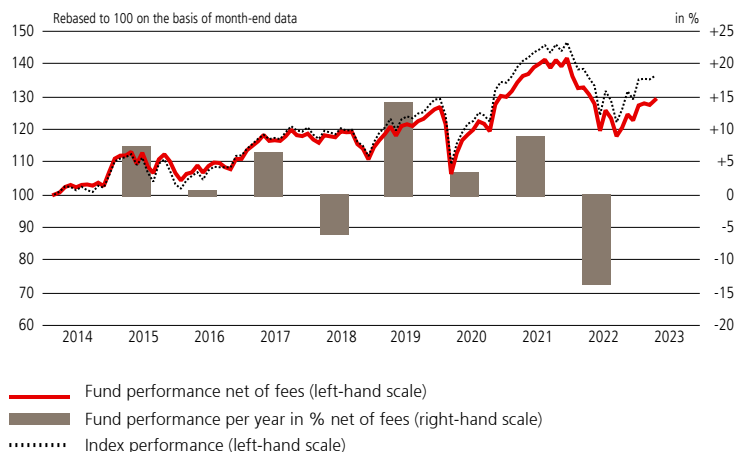
¹ 1/3 MSCI Europe Index (net div. inv.); 1/3 ICE BofA EUR High Yield 3% Constrained Index; 1/3 convertible bond comprised of 50% Refinitiv Eurozone Convertible Bond (EUR) & 50% Refinitiv Global Convertible Index - Global Vanilla (hedged in EUR)

² The figure refers to the high yield and convertible bond part of the portfolio.

³ as at 30.09.2022

⁴ As of 31.03.2023

Performance (basis EUR, net of fees)¹



Past performance is not a reliable indicator of future results.

in %	2019	2020	2021	2022	2023 YTD ²	Apr. 2023	5 years p.a.	Ø p.a. 5 years
Fund (EUR)	13.83	3.26	8.87	-13.43	5.14	1.23	9.19	1.77
Ref. Index ³	15.49	4.16	9.04	-11.92	5.59	0.81	14.11	2.68

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations. Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ Reference Index in currency of share class (without costs)

Fund statistics

Net asset value (EUR, 28.04.2023)	63.02
Last 12 months (EUR) – high	68.79
– low	59.20
Total fund assets (EUR m) (28.04.2023)	471.63
Share class assets (EUR m)	94.54

	3 years	5 years
Beta	0.91	0.96
Volatility ¹		
– Fund	9.26%	10.52%
– Benchmark	10.00%	10.86%
Sharpe ratio	0.50	0.18
Risk free rate	0.02%	-0.16%

¹ Annualised standard deviation

For more information

UBS Fund Infoline: 0800 899 899

Internet: www.ubs.com/funds

Contact your client advisor

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Morningstar Sustainability Rating™



As of 31.03.2023

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Investment instrument exposure (%)

	Fund
European Equities	33.0
Convertible Bonds	33.0
European High Yield Bonds	33.0
Cash & Equivalents	1.0

Credit quality of high yield and convertible bonds (%)

	Fund
AAA	0.7
AA	7.7
A	7.8
BBB	20.3
BB	33.3
B	21.7
CCC	4.9
NR	3.7

Market exposure of equities (%)

	Fund
United Kingdom	22.4
France	20.4
Switzerland	11.8
Germany	11.2
Netherlands	10.1

	Fund
Denmark	5.5
Spain	5.0
Italy	4.3
Finland	4.1
Others	5.2

Benefits

Equities, high yield corporate bonds and convertible bonds offer a compelling combination of growth and income opportunities with favorable risk/return characteristics. Diversification across each asset class at approximately one third reduces overall risk.

Managed by a dedicated team of experts who can draw upon UBS Asset Management's experienced European investment teams.

Risks

This fund value may fluctuate given its equity exposure and is also impacted by changes in interest rates due to its fixed income holdings. The fund focuses intentionally on European assets, which may entail additional risks and volatility. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk). The monthly 8%-mdist distributing share classes may distribute capital as well as income. It is possible that the distributions result in an erosion of assets and a reduction of invested capital. There are potential negative tax consequences for some investors in some jurisdictions. Investors in some jurisdictions may incur a higher rate of tax on distributed capital than on any capital gains which are realised on disposal of fund shares. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-dist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared to distributing (-dist) share classes. Investors should seek their own tax advice.

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Additional information

- Each asset class weighting is kept at approximately one third.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.
- This share class distributes a constant percentage share of the NAV, not a constant amount.
- This share class is designed for investors who want to profit from performance opportunities on the financial markets and at the same time wish more stable distributions at a specific percentage level to cover recurring liquidity needs.
- As the distributions are substantial, this share class is not designed for investors who want to build wealth. The latter may prefer the accumulating share class.
- This share class must not be seen as an alternative to a savings account or fixed-interest paying investments.
- The percentage distribution rate of this share class is unrelated to the interest or other income generated in the fund. The distribution is a percentage payment of the current amount of investment.
- It is possible that the distributions result in an erosion of assets and a reduction of invested capital.
- This share class may distribute capital as well as income. There are potential negative tax consequences for some investors in some jurisdictions. See risk section below.

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