

# UBS European Value Equity Fund I-B-acc

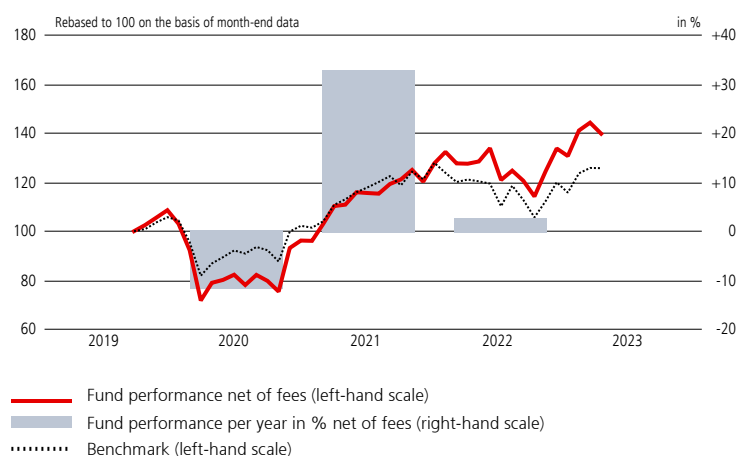
## Fund Fact Sheet

UBS Equity Funds > UBS Value Funds

### Fund description

- The actively managed equity fund focused on bottom-up active stock selection within Europe.
- The fund aims to invest in selected European companies, that trade below their long term fair values based on fundamental analysis.
- Exposure to the European market is ensured via diversification across various countries and sectors.
- Actively managed fund based on a concentrated portfolio of attractively valued stocks.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.

### Performance (basis EUR, net of fees)<sup>1</sup>



Past performance is not a reliable indicator of future results.

Name of fund	<b>UBS (Lux) Key Selection SICAV - European Equity Value Opportunity (EUR)</b>	
Share class	UBS (Lux) Key Selection SICAV - European Equity Value Opportunity (EUR) I-B-acc	
ISIN	LU0421770834	
Securities no.	814 705	
Bloomberg	UBSECEE LX	
Currency of fund / share class	EUR/EUR	
Launch date	16.09.2019	
Issue/redemption	daily	
Swing pricing	yes	
Accounting year end	30 September	
Benchmark	MSCI Europe (net div. reinv.)	
Distribution	Reinvestment	
Management fee p.a.	0.00%	
Name of the Management Company	UBS Fund Management (Luxembourg) S.A., Luxembourg	
Fund domicile	Luxembourg	
SFDR title	Article 6	

### Fund Statistics

Net asset value (EUR, 31.03.2023)	138.26
Last 12 months (EUR) – high	143.84
– low	111.50
Total fund assets (EUR m)	220.94
Share class assets (EUR m)	123.35

in %	2020	2021	2022	2023 YTD <sup>2</sup>	Mar. 2023	LTD <sup>3</sup>	Ø p.a. 3 years	Ø p.a. 5 years
Fund (EUR)	-11.41	32.76	2.34	6.96	-3.13	38.26	24.91	n.a.
Benchmark <sup>4</sup>	-3.32	25.13	-9.49	8.61	-0.07	26.96	15.38	n.a.

The performance shown does not take account of any commissions, entry or exit charges.

- 1 These figures refer to the past. If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations. Source for all data and chart (if not indicated otherwise): UBS Asset Management.
- 2 YTD: year-to-date (since beginning of the year)
- 3 LTD: launch-to-date
- 4 Reference Index in currency of share class (without costs)
- Name changed on 13.12.2018: from UBS (Lux) Key Selection SICAV – European Equities (EUR) to UBS (Lux) Key Selection SICAV – European Equity Value Opportunity (EUR).

in %	10.2022	11.2022	12.2022	01.2023	02.2023	03.2023
Fund (EUR)	8.97	7.49	-2.30	7.97	2.26	-3.13
Benchmark	6.22	6.88	-3.51	6.79	1.77	-0.07

### Key Figures

	2 years	3 years	5 years
Beta	0.87	1.11	n.a.
Correlation	0.83	0.88	n.a.
Volatility <sup>1</sup>			
– Fund	15.75%	19.63%	n.a.
– Benchmark	14.92%	15.44%	n.a.
Tracking error (ex post)	9.04%	9.64%	n.a.
Information ratio	0.67%	0.99%	n.a.
Sharpe ratio	0.79	1.27	n.a.
Risk free rate	0.12%	-0.08%	n.a.
R2	0.68	0.77	n.a.

<sup>1</sup> Annualised standard deviation

### For more information

UBS Fund Infoline: 0800 899 899  
Internet: [www.ubs.com/funds](http://www.ubs.com/funds)  
Contact your client advisor

### Portfolio management representatives

Steven Magill  
Kayvan Vahid  
Kevin Barker

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## Market exposure (%)

	Fund	Deviation from index
United Kingdom	34.60	+12.2
Germany	20.10	+7.0
France	18.80	-0.2
Switzerland	9.90	-5.2
Netherlands	6.20	-0.8
Spain	4.10	+0.2
Ireland	2.10	+0.9
Norway	1.60	+0.6
Portugal	1.60	+1.3
Others	1.00	-15.8

## 10 largest equity positions (%)

	Fund
Novartis AG	6.26
3i Group PLC	4.57
Glencore PLC	4.49
BNP Paribas SA	4.31
TotalEnergies SE	4.29
Infineon Technologies AG	3.91
BP PLC	3.83
Sanofi	3.47
Shell PLC	3.24
Deutsche Telekom AG	3.08

## Benefits

Easy access to European equity markets  
 The portfolio may deviate sharply from the reference index in order to increase outperformance potential.  
 The fund managers can also tap into the knowledge and experience of a network of equity analysts around the globe.  
 Investors benefit from the fact that UBS is one of the few asset managers with a truly global investment platform.

## Sector exposure (%)

	Fund	Deviation from index
Financials	25.06	+8.8
Health Care	16.41	+1.0
Materials	13.40	+6.3
Energy	13.20	+7.3
Consumer Staples	10.38	-2.5
Industrials	6.55	-8.4
Information Technology	5.82	-1.9
Consumer Discretionary	5.04	-6.3
Communication Services	4.14	+0.7
Real Estate	0.00	-0.8
Utilities	0.00	-4.3

## Largest over- / underweights (%)

	Deviation from index
3I GROUP PLC	4.4
NOVARTIS AG	4.3
GLENCORE PLC	3.9
BNP PARIBAS SA	3.7
INFINEON TECHNOLOGIES AG	3.4
ASTRAZENECA	-2.1
LVMH MOET HENNESSY	-2.5
NOVO NORDISK B	-2.6
ASML HLDG	-2.7
NESTLE	-3.3

## Risks

UBS Key Selection Equity Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and risk capacity are required. As these UBS Funds pursue an active management style, each Fund's performance can deviate substantially from that of its reference index. All investments are subject to market fluctuations. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk).  
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