

UBS European Value Equity Fund K-1-acc

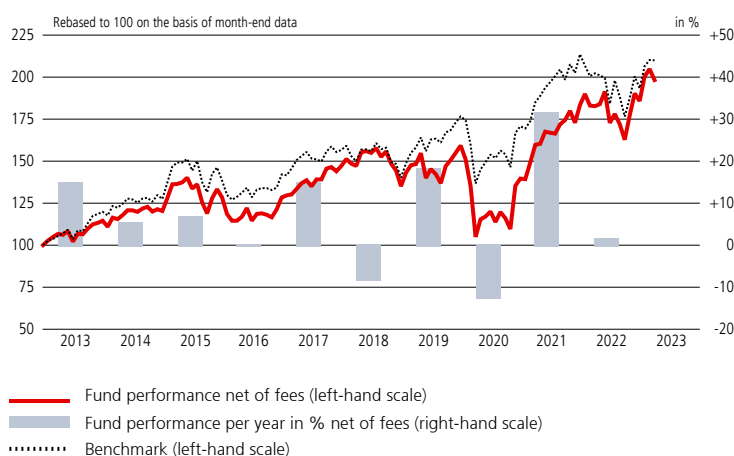
Fund Fact Sheet

UBS Equity Funds > UBS Value Funds

Fund description

- The actively managed equity fund focused on bottom-up active stock selection within Europe.
- The fund aims to invest in selected European companies, that trade below their long term fair values based on fundamental analysis.
- Exposure to the European market is ensured via diversification across various countries and sectors.
- Actively managed fund based on a concentrated portfolio of attractively valued stocks.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.

Performance (basis EUR, net of fees)¹



Past performance is not a reliable indicator of future results.

Name of fund	UBS (Lux) Key Selection SICAV - European Equity Value Opportunity (EUR)		
Share class	UBS (Lux) Key Selection SICAV - European Equity Value Opportunity (EUR) K-1-acc		
ISIN	LU0421769158		
Securities no.	814 691		
Bloomberg	UBSECK1 LX		
Currency of fund / share class	EUR/EUR		
Launch date	22.12.2010		
Issue/redemption	daily		
Swing pricing	yes		
Accounting year end	30 September		
Benchmark	MSCI Europe (net div. reinv.)		
Distribution	Reinvestment		
Management fee p.a.	0.80%		
Name of the Management Company	UBS Fund Management (Luxembourg) S.A., Luxembourg		
Fund domicile	Luxembourg		
SFDR Title	Article 6		

Fund Statistics

Net asset value (EUR, 31.03.2023)	6 234 182.21
Last 12 months (EUR) – high	6 471 970.67
– low	5 038 075.93
Total fund assets (EUR m)	220.94
Share class assets (EUR m)	41.65

in %	2020	2021	2022	2023 YTD ²	Mar. 2023	LTD ³	Ø p.a. 3 years	Ø p.a. 5 years
Fund (EUR)	-12.33	31.38	1.28	7.00	-2.93	107.81	23.59	6.19
Benchmark ⁴	-3.32	25.13	-9.49	8.61	-0.07	126.42 ⁵	15.38	6.97

The performance shown does not take account of any commissions, entry or exit charges.

- 1 These figures refer to the past. If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations. Source for all data and chart (if not indicated otherwise): UBS Asset Management.
- 2 YTD: year-to-date (since beginning of the year)
- 3 LTD: launch-to-date
- 4 Reference Index in currency of share class (without costs)
- 5 Since end of launch month

Name changed on 13.12.2018: from UBS (Lux) Key Selection SICAV – European Equities (EUR) to UBS (Lux) Key Selection SICAV – European Equity Value Opportunity (EUR).

in %	10.2022	11.2022	12.2022	01.2023	02.2023	03.2023
Fund (EUR)	8.88	7.40	-2.38	7.88	2.19	-3.21
Benchmark	6.22	6.88	-3.51	6.79	1.77	-0.07

Key Figures

	2 years	3 years	5 years
Beta	0.87	1.11	1.25
Correlation	0.83	0.88	0.92
Volatility ¹			
– Fund	15.75%	19.62%	22.10%
– Benchmark	14.92%	15.44%	16.19%
Tracking error (ex post)	9.03%	9.63%	9.74%
Information ratio	0.54%	0.85%	-0.09%
Sharpe ratio	0.72	1.21	0.29
Risk free rate	0.12%	-0.08%	-0.21%
R2	0.69	0.77	0.84

¹ Annualised standard deviation

For more information

UBS Fund Infoline: 0800 899 899
Internet: www.ubs.com/funds
Contact your client advisor

Portfolio management representatives

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Market exposure (%)

	Fund	Deviation from index
United Kingdom	34.60	+12.2
Germany	20.10	+7.0
France	18.80	-0.2
Switzerland	9.90	-5.2
Netherlands	6.20	-0.8
Spain	4.10	+0.2
Ireland	2.10	+0.9
Norway	1.60	+0.6
Portugal	1.60	+1.3
Others	1.00	-15.8

10 largest equity positions (%)

	Fund
Novartis AG	6.26
3i Group PLC	4.57
Glencore PLC	4.49
BNP Paribas SA	4.31
TotalEnergies SE	4.29
Infineon Technologies AG	3.91
BP PLC	3.83
Sanofi	3.47
Shell PLC	3.24
Deutsche Telekom AG	3.08

Benefits

Easy access to European equity markets
The portfolio may deviate sharply from the reference index in order to increase outperformance potential.
The fund managers can also tap into the knowledge and experience of a network of equity analysts around the globe.
Investors benefit from the fact that UBS is one of the few asset managers with a truly global investment platform.

Sector exposure (%)

	Fund	Deviation from index
Financials	25.06	+8.8
Health Care	16.41	+1.0
Materials	13.40	+6.3
Energy	13.20	+7.3
Consumer Staples	10.38	-2.5
Industrials	6.55	-8.4
Information Technology	5.82	-1.9
Consumer Discretionary	5.04	-6.3
Communication Services	4.14	+0.7
Real Estate	0.00	-0.8
Utilities	0.00	-4.3

Largest over- / underweights (%)

	Deviation from index
3I GROUP PLC	4.4
NOVARTIS AG	4.3
GLENCORE PLC	3.9
BNP PARIBAS SA	3.7
INFINEON TECHNOLOGIES AG	3.4
ASTRAZENECA	-2.1
LVMH MOET HENNESSY	-2.5
NOVO NORDISK B	-2.6
ASML HLDG	-2.7
NESTLE	-3.3

Risks

UBS Key Selection Equity Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and risk capacity are required. As these UBS Funds pursue an active management style, each Fund's performance can deviate substantially from that of its reference index. All investments are subject to market fluctuations. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk).

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Investor Information Document (KIID), Prospectus and any applicable local offering document prior to investing and to get complete information of the risks. Investors are acquiring units or shares in a fund, and not in a given underlying asset such as building or shares of a company. For a definition of financial terms refer to the glossary available at www.ubs.com/am-glossary.

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