

# Fact Sheet

## UBS (Lux) Key Selection SICAV-European Growth and Income (EUR)

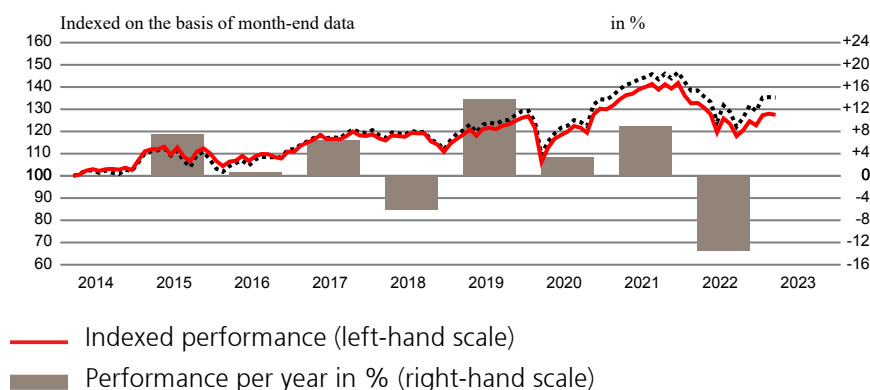
UBS Asset Allocation Funds > UBS European Growth and Income Fund

### Fund description

- The fund is focused on capturing growth and income opportunities predominantly from Europe.
- It invests predominantly in European equities, high yield corporate bonds and convertible bonds.
- Each asset class weighting is kept at approximately one third.
- The monthly/ quarterly (6% and 8%-mdist/-qdist) distributing share classes may distribute capital as well as income and are not designed for investors who want to build wealth. See risk section below. Further information is available in a special 2-Page for constant distributions

**For EUR P-acc , SGD Hedged P-acc , USD Hedged P-acc , SGD Hedged P-mdist , USD Hedged P-mdist , HKD hedged P-6%-mdist , USD hedged P-6%-mdist**

### Performance (share class P-acc EUR, gross of sales charge)<sup>1</sup>



Market allocation of the overall portfolio(%)	Fund
France	15.54
United Kingdom	14.17
United States	11.57
Germany	10.80
Switzerland	6.86
Italy	4.90
Netherlands	4.78
Spain	4.14
Luxemburg	3.85
Denmark	1.89
Others	21.50

Sector Exposure (Equities Component)	Fund
Financials	22.4
Health Care	17.1
Consumer Staples	14.7
Industrials	10.8
Consumer Discretionary	8.7
Utilities	8.1
Materials	5.2
Communication Services	4.7
Information Technology	4.3
Energy	3.9
Real Estate	0.1

Credit rating breakdown of high yield bond and convertible bonds(%)	
AAA	1.9
AA	13.4
A	14.5
BBB	36.1
BB	5.3
BB	22.7
B	42.0
B	3.5
B	40.1
CCC	0.8
CCC	9.5
Other	7.1
s	3.0
	■ Convertible Bonds ■ High Yield

Top 3 equity holdings	%
NESTLE SA	1.15
NOVO NORDISK A/S	1.01
NOVARTIS AG	0.84
Top 3 high yield holdings	%
NIDDA HEALTHCARE HOLDING 7.5% 08/21/2026	0.68
ALTICE FRANCE SA 5.875% 02/01/2027	0.67
ROSSINI SARL 6.75% 10/30/2025	0.52
Top 3 convertible bond holdings	%
BNP PARIBAS ISSUANCE BV 0% 12/13/2024	0.57
RAG-STIFTUNG 0% 06/17/2026	0.57
UBISOFT ENTERTAINMENT SA 2.375% 11/15/2028	0.53

# UBS (Lux) Key Selection SICAV-European Growth and Income (EUR)

Name of fund	UBS (Lux) Key Selection SICAV-European Growth and Income (EUR)
Currency of fund	EUR
Fund type	Open-end
Domicile	Luxembourg
Accounting year ends	30 September
Total fund assets(EUR m)	479.78
Distribution	P-acc: Reinvestment (EUR) P-8%-mdist: Monthly
Management fee % p.a	1.36
Total expense ratio p.a.	1.75

## Fund statistics

	3 years	5 years
Beta	0.93	0.96
Volatility*		
– Fund	9.75%	10.54%
– Ref Index	10.41%	10.89%
Sharpe ratio	0.65	0.20
Risk free rate	-0.08%	-0.21%
*Annualised standard deviation		

## Portfolio Characteristics

Portfolio yield (gross of fees)	4.3%
Delta of convertible bond component	0.32

	Equities	High Yield Convertibles	Bonds
Allocation	33%	33%	33%
Avg. Dividend/Running yield	3.11%	6%	1.44%
Avg. credit rating	n.a.	n.a.	n.a.
Avg. duration	n.a.	2.69	1.65

## For questions about the Fund:

**UBS Fund Infoline: +65 6495 8000**  
Contact your client advisor

## Portfolio management representatives

Alistair Moran  
Matthew Bance  
Calvin Kim

## Cumulative Return<sup>1</sup>

Share class	2023 YTD <sup>2</sup>	1 year	3 year	5 year	LTD <sup>3</sup>	Launch Date
EUR P-acc (Gross of Sales Charge)	3.87	-4.03	19.88	9.97	27.49	31.03.2014
EUR P-acc (Net of Sales Charge)	1.27	-6.43	16.88	7.22	24.30	31.03.2014
SGD Hedged P-acc (Gross of Sales Charge)	4.30	-2.00	24.48	18.94	42.78	07.04.2014
SGD Hedged P-acc (Net of Sales Charge)	1.69	-4.45	21.37	15.97	39.21	07.04.2014
USD Hedged P-acc (Gross of Sales Charge)	4.55	-1.43	25.68	22.00	45.91	31.03.2014
USD Hedged P-acc (Net of Sales Charge)	1.94	-3.89	22.53	18.95	42.26	31.03.2014
SGD Hedged P-mdist (Gross of Sales Charge)	4.30	-1.99	24.49	18.94	39.73	22.08.2014
SGD Hedged P-mdist (Net of Sales Charge)	-1.96	-7.87	17.02	11.80	31.35	22.08.2014
USD Hedged P-mdist (Gross of Sales Charge)	4.54	-1.43	25.66	22.02	42.46	22.08.2014
USD Hedged P-mdist (Net of Sales Charge)	-1.73	-7.34	18.12	14.70	33.91	22.08.2014
HKD hedged P-6%-mdist (Gross of Sales Charge)	4.08	-2.53	24.32	19.09	16.72	03.01.2018
HKD hedged P-6%-mdist (Net of Sales Charge)	-2.16	-8.38	16.86	11.95	9.72	03.01.2018
USD hedged P-6%-mdist (Gross of Sales Charge)	4.54	-1.42	25.67	22.01	19.87	03.01.2018
USD hedged P-6%-mdist (Net of Sales Charge)	-1.73	-7.33	18.13	14.69	12.68	03.01.2018

## Annualized Return<sup>1</sup>

Share class	2023 YTD <sup>2</sup>	1 year	3 year	5 year	LTD <sup>3</sup>	Launch Date
EUR P-acc (Gross of Sales Charge)	3.87	-4.03	6.23	1.92	2.74	31.03.2014
EUR P-acc (Net of Sales Charge)	1.27	-6.43	5.34	1.40	2.45	31.03.2014
SGD Hedged P-acc (Gross of Sales Charge)	4.30	-2.00	7.57	3.53	4.05	07.04.2014
SGD Hedged P-acc (Net of Sales Charge)	1.69	-4.45	6.67	3.01	3.75	07.04.2014
USD Hedged P-acc (Gross of Sales Charge)	4.55	-1.43	7.92	4.06	4.29	31.03.2014
USD Hedged P-acc (Net of Sales Charge)	1.94	-3.89	7.01	3.53	3.99	31.03.2014
SGD Hedged P-mdist (Gross of Sales Charge)	4.30	-1.99	7.57	3.53	3.96	22.08.2014
SGD Hedged P-mdist (Net of Sales Charge)	-1.96	-7.87	5.38	2.26	3.22	22.08.2014
USD Hedged P-mdist (Gross of Sales Charge)	4.54	-1.43	7.91	4.06	4.20	22.08.2014

USD Hedged P-mdist (Net of Sales Charge)	-1.73	-7.34	5.71	2.78	3.45	22.08.2014
HKD hedged P-6%-mdist (Gross of Sales Charge)	4.08	-2.53	7.53	3.56	3.00	03.01.2018
HKD hedged P-6%-mdist (Net of Sales Charge)	-2.16	-8.38	5.33	2.28	1.79	03.01.2018
USD hedged P-6%-mdist (Gross of Sales Charge)	4.54	-1.42	7.91	4.06	3.52	03.01.2018
USD hedged P-6%-mdist (Net of Sales Charge)	-1.73	-7.33	5.71	2.78	2.30	03.01.2018

<sup>1</sup>Returns are shown net of total expense ratio, calculated on a single pricing basis and on the assumption that dividends are reinvested, as applicable. Net of sales charge returns are calculated based on a sales charge of 6% for share classes with "mdist" in their name, and 2.5% for all other share classes. Past performance is not necessarily indicative of future performance results. Source for all data and charts (if not indicated otherwise)

<sup>2</sup>YTD: year-to-date (since beginning of the year)

<sup>3</sup>LTD: Launch to date (Since inception)

Source of all data and charts (if not indicated otherwise): UBS Asset Management

#### General Fund Information as of (2023-03-31)

	NAV <sup>1</sup>	Annualized Distribution Yield (%) <sup>2</sup>	Latest Distribution	Bloomberg	ISIN code
EUR P-acc	127.49	Distribution reinvested	Distribution reinvested	UEGIPEA LX	LU1038902331
SGD Hedged P-acc	142.78	Distribution reinvested	Distribution reinvested	UEGIPSA LX	LU1038902927
USD Hedged P-acc	145.91	Distribution reinvested	Distribution reinvested	UEGIPUD LX	LU1038902505
AUD Hedged P-8%-mdist	73.04	8.0	0.49	UEGIPAU LX	LU1089952383
EUR P-8%-mdist	62.66	8.0	0.42	UEGIPED LX	LU1038902414
GBP hedged P-8%-mdist	67.45	7.9	0.45	UEGIP8H LX	LU1124146223
HKD Hedged P-8%-mdist	686.74	8.0	4.62	UEGIPHD LX	LU1038902844
RMB Hedged P-8%-mdist	947.66	8.0	6.31	UEGIPCN LX	LU1038902760
SGD Hedged P-8%-mdist	70.36	7.9	0.47	UEGIPSD LX	LU1038903065
USD Hedged P-8%-mdist	71.68	8.0	0.48	UEGIPUS LX	LU1038902687
SGD Hedged P-mdist	96.84	5.9	0.48	UEGIPHS LX	LU1046463953
USD Hedged P-mdist	97.76	6.1	0.50	UEGIPHU LX	LU1046463011
HKD hedged P-6%-mdist	856.92	6.0	4.31	UEHHP6M LX	LU1722559652
USD hedged P-6%-mdist	88.27	5.9	0.44	UEUHP6M LX	LU1722559579

<sup>1</sup>NAV and latest distribution in currency of share class

<sup>2</sup>Distribution yield = (dividend per unit on last record date x 12 / Previous month-end NAV) x 100

Note: The P-mdist share class makes monthly and gross of fee distributions while the P-dist share class makes annual and net of fee distributions.

## Risks

This fund value may fluctuate given its equity exposure and is also impacted by changes in interest rates due to its fixed income holdings. The fund focuses intentionally on European assets, which may entail additional risks and volatility. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk). The monthly/quarterly (8%-mdist/-qdist) distributing share classes may distribute capital as well as income. It is possible that the distributions result in an erosion of assets and a reduction of invested capital. There are potential negative tax consequences for some investors in some jurisdictions. Investors in some jurisdictions may incur a higher rate of tax on distributed capital than on any capital gains which are realised on disposal of fund shares. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-dist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared to distributing (-dist) share classes. Investors should seek their own tax advice.

Distributions are not guaranteed and will be at the Management Company absolute discretion. Distributions may be composed of income or capital and they may include or exclude fees and expenses. Any distribution results in an immediate decrease in the net asset value per Share. Past distributions are not a guide to future distributions and do not represent the returns of the fund.

UBS (Lux) Key Selection SICAV (the "Fund"), a Luxembourg open-ended investment company, is the responsible person for the Fund's sub-fund, UBS (Lux) Key Selection SICAV-European Growth and Income (EUR), (the "Sub-Fund") recognised under Section 287 of the Securities and Futures Act of Singapore. UBS Asset Management (Singapore) Ltd (Company Registration No.: 199308367C) has been appointed as the Singapore representative ("UBS AM SG").

Investors should read the Singapore prospectus ("Prospectus") for further details before deciding to subscribe for or purchase units in the Sub-Fund, a copy of which can be downloaded from our website. The Prospectus can also be obtained free of charge from UBS AM SG, or from any of our authorized distributors as listed in our website. The price of the units in the Sub-Fund and the income accruing to those units, if any, may fall as well as rise. The Sub-Fund may use or invest in financial derivative instruments\* to the extent permitted under Luxembourg laws. Due to the investment policies and/or portfolio management techniques of the Sub-Fund, it may experience greater volatility in its net asset value\*. Investments in the Sub-Fund are not deposits in, obligations of, or guaranteed or insured by UBS AM SG, UBS AG, UBS Asset Management or any of their subsidiaries, associates or affiliates or distributors of the Sub-Fund and are subject to investment risks, including the possible loss of the principal amount investment. Past performance of the Sub-Fund, the management company and the portfolio manager and any past performance, prediction, projection, forecasts or information on the economic trends or securities market are not necessarily indicative of the future or likely performance of the Sub-Fund or the management company or the portfolio manager or a guarantee of future trends. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. No responsibility can be accepted by the management company or the portfolio manager to anyone for any action taken on the basis of the analysis. No representation or promise as to the performance of the funds or the return on your investment is made. Units of the Sub-Fund are not available to U.S. persons.

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