

Fact Sheet

UBS (Lux) Key Selection SICAV-European Growth and Income (EUR)

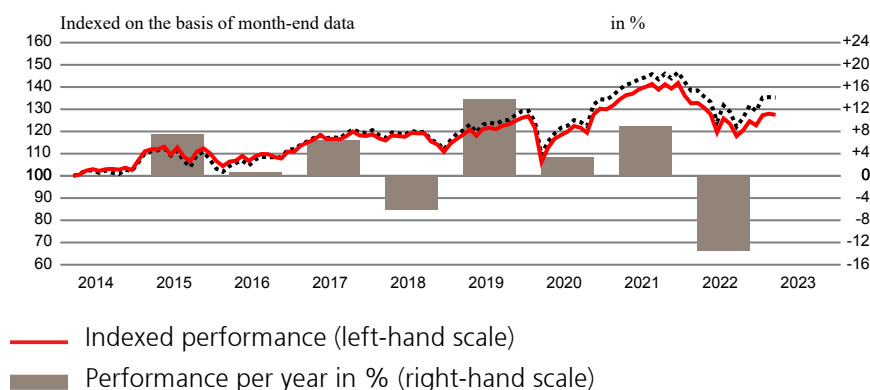
UBS Asset Allocation Funds > UBS European Growth and Income Fund

Fund description

- The fund is focused on capturing growth and income opportunities predominantly from Europe.
- It invests predominantly in European equities, high yield corporate bonds and convertible bonds.
- Each asset class weighting is kept at approximately one third.
- The monthly/ quarterly (6% and 8%-mdist/-qdist) distributing share classes may distribute capital as well as income and are not designed for investors who want to build wealth. See risk section below. Further information is available in a special 2-Page for constant distributions

For EUR P-8%-mdist , SGD Hedged P-8%-mdist , USD Hedged P-8%-mdist , AUD Hedged P-8%-mdist , HKD Hedged P-8%-mdist , RMB Hedged P-8%-mdist

Performance (share class P-acc EUR, gross of sales charge)¹



| Market allocation of the overall portfolio(%) | Fund |
|---|-------|
| France | 15.54 |
| United Kingdom | 14.17 |
| United States | 11.57 |
| Germany | 10.80 |
| Switzerland | 6.86 |
| Italy | 4.90 |
| Netherlands | 4.78 |
| Spain | 4.14 |
| Luxemburg | 3.85 |
| Denmark | 1.89 |
| Others | 21.50 |

| Sector Exposure (Equities Component) | Fund |
|--------------------------------------|------|
| Financials | 22.4 |
| Health Care | 17.1 |
| Consumer Staples | 14.7 |
| Industrials | 10.8 |
| Consumer Discretionary | 8.7 |
| Utilities | 8.1 |
| Materials | 5.2 |
| Communication Services | 4.7 |
| Information Technology | 4.3 |
| Energy | 3.9 |
| Real Estate | 0.1 |

| Credit rating breakdown of high yield bond and convertible bonds(%) | |
|---|----------------------------------|
| AAA | 1.9 |
| AA | 13.4 |
| A | 14.5 |
| BBB | 36.1 |
| BB | 5.3 |
| BB | 22.7 |
| B | 42.0 |
| B | 3.5 |
| B | 40.1 |
| CCC | 0.8 |
| CCC | 9.5 |
| Other | 7.1 |
| s | 3.0 |
| | ■ Convertible Bonds ■ High Yield |

| Top 3 equity holdings | % |
|--|------|
| NESTLE SA | 1.15 |
| NOVO NORDISK A/S | 1.01 |
| NOVARTIS AG | 0.84 |
| Top 3 high yield holdings | % |
| NIDDA HEALTHCARE HOLDING 7.5% 08/21/2026 | 0.68 |
| ALTICE FRANCE SA 5.875% 02/01/2027 | 0.67 |
| ROSSINI SARL 6.75% 10/30/2025 | 0.52 |
| Top 3 convertible bond holdings | % |
| BNP PARIBAS ISSUANCE BV 0% 12/13/2024 | 0.57 |
| RAG-STIFTUNG 0% 06/17/2026 | 0.57 |
| UBISOFT ENTERTAINMENT SA 2.375% 11/15/2028 | 0.53 |

UBS (Lux) Key Selection SICAV-European Growth and Income (EUR)

| | |
|--------------------------|--|
| Name of fund | UBS (Lux) Key Selection SICAV-European Growth and Income (EUR) |
| Currency of fund | EUR |
| Fund type | Open-end |
| Domicile | Luxembourg |
| Accounting year ends | 30 September |
| Total fund assets(EUR m) | 479.78 |
| Distribution | P-acc: Reinvestment (EUR) P-8%-mdist: Monthly |
| Management fee % p.a | 1.36 |
| Total expense ratio p.a. | 1.75 |

Fund statistics

| | 3 years | 5 years |
|--------------------------------|---------|---------|
| Beta | 0.93 | 0.96 |
| Volatility* | | |
| – Fund | 9.75% | 10.54% |
| – Ref Index | 10.41% | 10.89% |
| Sharpe ratio | 0.65 | 0.20 |
| Risk free rate | -0.08% | -0.21% |
| *Annualised standard deviation | | |

Portfolio Characteristics

| | |
|-------------------------------------|------|
| Portfolio yield (gross of fees) | 4.3% |
| Delta of convertible bond component | 0.32 |

| | Equities | High Yield Convertibles | Bonds |
|-----------------------------|----------|-------------------------|-------|
| Allocation | 33% | 33% | 33% |
| Avg. Dividend/Running yield | 3.11% | 6% | 1.44% |
| Avg. credit rating | n.a. | n.a. | n.a. |
| Avg. duration | n.a. | 2.69 | 1.65 |

For questions about the Fund:

UBS Fund Infoline: +65 6495 8000
Contact your client advisor

Portfolio management representatives

Alistair Moran
Matthew Bance
Calvin Kim

Cumulative Return¹

| Share class | 2023 YTD ² | 1 year | 3 year | 5 year | LTD ³ | Launch Date |
|---|-----------------------|--------|--------|--------|------------------|-------------|
| EUR P-8%-mdist (Gross of Sales Charge) | 3.86 | -4.02 | 19.88 | 10.00 | 27.47 | 31.03.2014 |
| EUR P-8%-mdist (Net of Sales Charge) | -2.37 | -9.78 | 12.69 | 3.40 | 19.82 | 31.03.2014 |
| SGD Hedged P-8%-mdist (Gross of Sales Charge) | 4.30 | -1.98 | 24.49 | 18.94 | 43.05 | 31.03.2014 |
| SGD Hedged P-8%-mdist (Net of Sales Charge) | -1.95 | -7.86 | 17.02 | 11.80 | 34.46 | 31.03.2014 |
| USD Hedged P-8%-mdist (Gross of Sales Charge) | 4.55 | -1.42 | 25.68 | 22.01 | 45.87 | 31.03.2014 |
| USD Hedged P-8%-mdist (Net of Sales Charge) | -1.72 | -7.34 | 18.14 | 14.69 | 37.11 | 31.03.2014 |
| AUD Hedged P-8%-mdist (Gross of Sales Charge) | 4.12 | -2.96 | 21.75 | 15.76 | 43.70 | 11.08.2014 |
| AUD Hedged P-8%-mdist (Net of Sales Charge) | -2.12 | -8.78 | 14.45 | 8.82 | 35.08 | 11.08.2014 |
| HKD Hedged P-8%-mdist (Gross of Sales Charge) | 4.08 | -2.53 | 24.32 | 19.09 | 40.29 | 31.03.2014 |
| HKD Hedged P-8%-mdist (Net of Sales Charge) | -2.16 | -8.38 | 16.86 | 11.94 | 31.87 | 31.03.2014 |
| RMB Hedged P-8%-mdist (Gross of Sales Charge) | 3.88 | 5.42 | 19.65 | 37.26 | 60.55 | 31.03.2014 |
| RMB Hedged P-8%-mdist (Net of Sales Charge) | -2.35 | -0.90 | 12.47 | 29.03 | 50.92 | 31.03.2014 |

Annualized Return¹

| Share class | 2023 YTD ² | 1 year | 3 year | 5 year | LTD ³ | Launch Date |
|---|-----------------------|--------|--------|--------|------------------|-------------|
| EUR P-8%-mdist (Gross of Sales Charge) | 3.86 | -4.02 | 6.23 | 1.92 | 2.73 | 31.03.2014 |
| EUR P-8%-mdist (Net of Sales Charge) | -2.37 | -9.78 | 4.06 | 0.67 | 2.03 | 31.03.2014 |
| SGD Hedged P-8%-mdist (Gross of Sales Charge) | 4.30 | -1.98 | 7.58 | 3.53 | 4.06 | 31.03.2014 |
| SGD Hedged P-8%-mdist (Net of Sales Charge) | -1.95 | -7.86 | 5.38 | 2.26 | 3.34 | 31.03.2014 |
| USD Hedged P-8%-mdist (Gross of Sales Charge) | 4.55 | -1.42 | 7.92 | 4.06 | 4.28 | 31.03.2014 |
| USD Hedged P-8%-mdist (Net of Sales Charge) | -1.72 | -7.34 | 5.71 | 2.78 | 3.57 | 31.03.2014 |
| AUD Hedged P-8%-mdist (Gross of Sales Charge) | 4.12 | -2.96 | 6.78 | 2.97 | 4.29 | 11.08.2014 |
| AUD Hedged P-8%-mdist (Net of Sales Charge) | -2.12 | -8.78 | 4.60 | 1.70 | 3.54 | 11.08.2014 |
| HKD Hedged P-8%-mdist (Gross of Sales Charge) | 4.08 | -2.53 | 7.53 | 3.56 | 3.83 | 31.03.2014 |
| HKD Hedged P-8%-mdist (Net of Sales Charge) | -2.16 | -8.38 | 5.33 | 2.28 | 3.12 | 31.03.2014 |
| RMB Hedged P-8%-mdist (Gross of Sales Charge) | 3.88 | 5.42 | 6.16 | 6.54 | 7.36 | 31.03.2014 |

RMB Hedged P-8%-mdist -2.35 -0.90 4.00 5.23 n.a. 31.03.2014
(Net of Sales Charge)

¹Returns are shown net of total expense ratio, calculated on a single pricing basis and on the assumption that dividends are reinvested, as applicable. Net of sales charge returns are calculated based on a sales charge of 6% for share classes with "mdist" in their name, and 2.5% for all other share classes. Past performance is not necessarily indicative of future performance results. Source for all data and charts (if not indicated otherwise)

²YTD: year-to-date (since beginning of the year)

³LTD: Launch to date (Since inception)

Source of all data and charts (if not indicated otherwise): UBS Asset Management

General Fund Information as of (2023-03-31)

| | NAV ¹ | Annualized Distribution Yield (%) ² | Latest Distribution | Bloomberg | ISIN code |
|-----------------------|------------------|---|-------------------------|------------|--------------|
| EUR P-acc | 127.49 | Distribution reinvested | Distribution reinvested | UEGIPEA LX | LU1038902331 |
| SGD Hedged P-acc | 142.78 | Distribution reinvested | Distribution reinvested | UEGIPSA LX | LU1038902927 |
| USD Hedged P-acc | 145.91 | Distribution reinvested | Distribution reinvested | UEGIPUD LX | LU1038902505 |
| AUD Hedged P-8%-mdist | 73.04 | 8.0 | 0.49 | UEGIPAU LX | LU1089952383 |
| EUR P-8%-mdist | 62.66 | 8.0 | 0.42 | UEGIPED LX | LU1038902414 |
| GBP hedged P-8%-mdist | 67.45 | 7.9 | 0.45 | UEGIP8H LX | LU1124146223 |
| HKD Hedged P-8%-mdist | 686.74 | 8.0 | 4.62 | UEGIPHD LX | LU1038902844 |
| RMB Hedged P-8%-mdist | 947.66 | 8.0 | 6.31 | UEGIPCN LX | LU1038902760 |
| SGD Hedged P-8%-mdist | 70.36 | 7.9 | 0.47 | UEGIPSD LX | LU1038903065 |
| USD Hedged P-8%-mdist | 71.68 | 8.0 | 0.48 | UEGIPUS LX | LU1038902687 |
| SGD Hedged P-mdist | 96.84 | 5.9 | 0.48 | UEGIPHS LX | LU1046463953 |
| USD Hedged P-mdist | 97.76 | 6.1 | 0.50 | UEGIPHU LX | LU1046463011 |
| HKD hedged P-6%-mdist | 856.92 | 6.0 | 4.31 | UEHHP6M LX | LU1722559652 |
| USD hedged P-6%-mdist | 88.27 | 5.9 | 0.44 | UEUHP6M LX | LU1722559579 |

¹NAV and latest distribution in currency of share class

²Distribution yield = (dividend per unit on last record date x 12 / Previous month-end NAV) x 100

Note: The P-mdist share class makes monthly and gross of fee distributions while the P-dist share class makes annual and net of fee distributions.

Risks

This fund value may fluctuate given its equity exposure and is also impacted by changes in interest rates due to its fixed income holdings. The fund focuses intentionally on European assets, which may entail additional risks and volatility. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk). The monthly/quarterly (8%-mdist/-qdist) distributing share classes may distribute capital as well as income. It is possible that the distributions result in an erosion of assets and a reduction of invested capital. There are potential negative tax consequences for some investors in some jurisdictions. Investors in some jurisdictions may incur a higher rate of tax on distributed capital than on any capital gains which are realised on disposal of fund shares. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-dist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared to distributing (-dist) share classes. Investors should seek their own tax advice.

Distributions are not guaranteed and will be at the Management Company absolute discretion. Distributions may be composed of income or capital and they may include or exclude fees and expenses. Any distribution results in an immediate decrease in the net asset value per Share. Past distributions are not a guide to future distributions and do not represent the returns of the fund.

UBS (Lux) Key Selection SICAV (the "Fund"), a Luxembourg open-ended investment company, is the responsible person for the Fund's sub-fund, UBS (Lux) Key Selection SICAV-European Growth and Income (EUR), (the "Sub-Fund") recognised under Section 287 of the Securities and Futures Act of Singapore. UBS Asset Management (Singapore) Ltd (Company Registration No.: 199308367C) has been appointed as the Singapore representative ("UBS AM SG").

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