

Fact Sheet

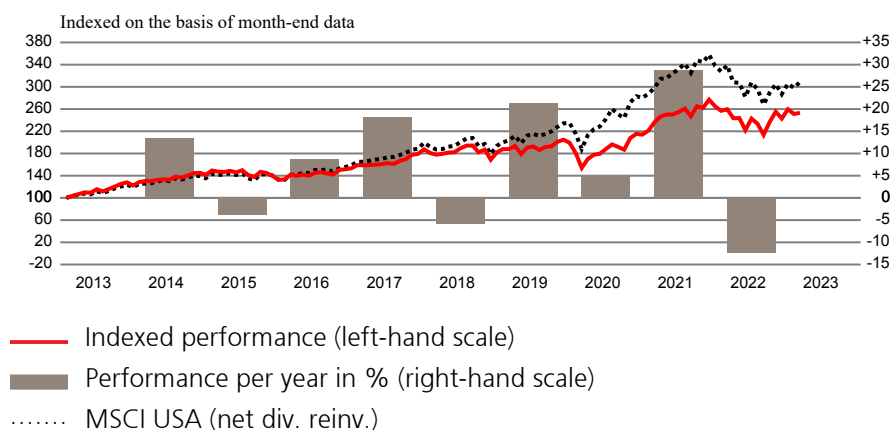
UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD)

UBS Equity Funds > UBS Country & Regional Funds > North America

Fund description

- This actively managed equity fund invests in selected US companies that are expected to deliver above market average total yields. Total Yield is the sum of yields from dividend distributions and from company profits returned to shareholders via share buybacks.
- Focus on quality factors with the aim to exclude low quality stocks.
- The portfolio is well diversified with low single stock weights and broad sector allocation.
- The distributing (-mdist) share classes of this subfund intend to distribute capital (share buyback yield) as well as income (e.g. from dividends). See risk section below.
- UBS Total Yield Equity Funds have typical equity risk characteristics. Total yield must not be confused with total return.
- This sub-fund promotes environmental and social characteristics and falls under Article 8(1) of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial service sector.

Performance (share class P-acc USD, gross of sales charge)¹



Sector exposure (%)

	Fund	Deviation from Index
Information Technology	28.6	-0.9
Health Care	16.1	+2.1
Industrials	14.7	+6.2
Financials	11.9	+1.9
Consumer Discretionary	11.1	+0.4
Materials	5.6	+2.9
Energy	5.1	+0.5
Consumer Staples	4.1	-2.4
Communication Services	2.4	-5.8
Real Estate	0.4	-2.2
Utilities	0.0	-2.8

10 largest equity positions (%)

	Fund	Index
Apple Inc	4.14	7.22
Cisco Systems Inc	2.77	0.59
Chevron Corp	2.73	0.82
Adobe Inc	2.57	0.49
Texas Instruments Inc	2.56	0.46
Pfizer Inc	2.56	0.63
Comcast Corp	2.39	0.45
Nucor Corp	2.34	0.11
Amgen Inc	2.34	0.36
Bristol-Myers Squibb Co	2.31	0.41

UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD)

Name of fund	UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD)
Currency of fund	USD
Fund type	Open-end
Domicile	Luxembourg
Accounting year ends	31 May
Total fund assets(USD m)	842.85
Ref Index	MSCI USA (net div. reinv.)
Distribution	P-acc: Reinvestment P-mdist: Monthly
Management fee % p.a	1.2
Total expense ratio p.a.	1.56

Cumulative Return¹

Share class	2023 YTD ²	1 year	3 year	5 year	LTD ³	Launch Date
P-acc USD (Gross of Sales Charge)	4.23	-2.54	64.38	42.27	152.58	15.02.2013
P-acc USD (Net of Sales Charge)	1.11	-5.46	59.44	38.00	145.00	15.02.2013
Ref Index ³	7.59	-8.93	64.10	64.88		
P-dist USD (Gross of Sales Charge)	4.24	-2.54	64.37	42.26	152.59	15.02.2013
P-dist USD (Net of Sales Charge)	1.11	-5.47	59.44	37.99	145.01	15.02.2013
P-mdist USD (Gross of Sales Charge)	4.24	-2.54	64.36	42.26	136.81	24.06.2013
P-mdist USD (Net of Sales Charge)	-2.02	-8.39	54.50	33.72	122.60	24.06.2013
P-mdist SGD hedged (Gross of Sales Charge)	3.94	-3.54	61.25	37.12	n.a.	24.02.2017
P-mdist SGD hedged (Net of Sales Charge)	-2.30	-9.33	51.58	28.90	n.a.	24.02.2017

Annualized Return¹

Share class	2023 YTD ²	1 year	3 year	5 year	LTD ³	Launch Date
P-acc USD (Gross of Sales Charge)	4.23	-2.54	18.02	7.31	9.59	15.02.2013
P-acc USD (Net of Sales Charge)	1.11	-5.46	16.83	6.65	9.25	15.02.2013
Ref Index ³	7.59	-8.93	17.95	10.52		
P-dist USD (Gross of Sales Charge)	4.24	-2.54	18.02	7.30	9.59	15.02.2013
P-dist USD (Net of Sales Charge)	1.11	-5.47	16.82	6.65	9.25	15.02.2013
P-mdist USD (Gross of Sales Charge)	4.24	-2.54	18.01	7.30	9.23	24.06.2013
P-mdist USD (Net of Sales Charge)	-2.02	-8.39	15.60	5.98	n.a.	24.06.2013
P-mdist SGD hedged (Gross of Sales Charge)	3.94	-3.54	17.26	6.52	n.a.	24.02.2017
P-mdist SGD hedged (Net of Sales Charge)	-2.30	-9.33	14.87	5.21	5.99	24.02.2017

For questions about the Fund:

UBS Fund Infoline: +65 6495 8000

Internet: www.ubs.com/luxembourg/funds
Contact your client advisor

Portfolio management representatives

Jeremy Raccio
Ian Paczek
Hajro Kadribeg

¹Returns are shown net of total expense ratio, calculated on a single pricing basis and on the assumption that dividends are reinvested, as applicable. Net of sales charge returns are calculated based on a sales charge of 3% for P-acc, and 6% for P-mdist share classes. Past performance is not necessarily indicative of future performance results. Source for all data and charts (if not indicated otherwise): UBS Asset Management.

²YTD: year-to-date (since beginning of the year)

³Reference Index in currency of share class (without costs)

General Fund Information as of (2023-03-31)

	NAV¹	Annualized Distribution Yield (%)²	Latest Distribution	Bloomberg	ISIN code
P-acc USD	252.58	Distribution reinvested	Distribution reinvested	UBUTPAU LX	LU0868494617
P-dist USD	154.93	4.30	9.37	UBTPDUS LX	LU0868494708
P-mdist USD	124.43	6.47	0.67	UBUTYPD LX	LU0942090050
P-acc CHF hedged	207.65	Distribution reinvested	Distribution reinvested	UBUTPAC LX	LU0868494880
P-dist CHF hedged	127.15	4.34	7.99	UBPDCHH LX	LU0868494963
P-acc EUR hedged	214.84	Distribution reinvested	Distribution reinvested	UBPAEUH LX	LU0868495002
P-dist EUR hedged	131.57	4.34	8.21	UBPDEUH LX	LU0868495184
P-mdist SGD hedged	102.29	6.34	0.54	UBUTPSH LX	LU1257167418

¹NAV and latest distribution in currency of share class

²Distribution yield = (divided per unit on last record date x 12 / Previous month-end NAV) x 100

Note: The P-mdist share class makes monthly and gross of fee distributions while the P-dist share class makes annual and net of fee distributions.

Risks

UBS Country & Regional Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and capacity are required. As these UBS funds pursue an active management style, each fund's performance can deviate from that of its reference index. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The distributing (-mdist) share classes of this fund intend to distribute capital as well as income (e.g. from dividends). Income and capital will be distributed in two separate coupons. Investors in some jurisdictions may incur a higher rate of tax on mdistributed capital than on any capital gains which are realised on disposal of fund shares. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-mdist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared to distributing (-mdist) share classes. Investors should seek their own tax advice. Total yield must not be confused with total return.

Distributions are not guaranteed and will be at the Management Company absolute discretion. Distributions may be composed of income or capital and they may include or exclude fees and expenses. Any distribution results in an immediate decrease in the net asset value per Share. Past distributions are not a guide to future distributions and do not represent the returns of the fund.

UBS (Lux) Equity SICAV (the "Fund"), a Luxembourg open-ended investment company, is the responsible person for the Fund's sub-fund, UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD), (the "Sub-Fund") recognised under Section 287 of the Securities and Futures Act of Singapore. UBS Asset Management (Singapore) Ltd (Company Registration No.: 199308367C) has been appointed as the Singapore representative ("UBS AM SG").

Investors should read the Singapore prospectus ("Prospectus") for further details before deciding to subscribe for or purchase units in the Sub-Fund, a copy of which can be downloaded from our website. The Prospectus can also be obtained free of charge from UBS AM SG, or from any of our authorized distributors as listed in our website. The price of the units in the Sub-Fund and the income accruing to those units, if any, may fall as well as rise. The Sub-Fund may use or invest in financial derivative instruments* to the extent permitted under Luxembourg laws. Due to the investment policies and/or portfolio management techniques of the Sub-Fund, it may experience greater volatility in its net asset value*. Investments in the Sub-Fund are not deposits in, obligations of, or guaranteed or insured by UBS AM SG, UBS AG, UBS Asset Management or any of their subsidiaries, associates or affiliates or distributors of the Sub-Fund and are subject to investment risks, including the possible loss of the principal amount investment. Past performance of the Sub-Fund, the management company and the portfolio manager and any past performance, prediction, projection, forecasts or information on the economic trends or securities market are not necessarily indicative of the future or likely performance of the Sub-Fund or the management company or the portfolio manager or a guarantee of future trends. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. No responsibility can be accepted by the management company or the portfolio manager to anyone for any action taken on the basis of the analysis. No representation or promise as to the performance of the funds or the return on your investment is made. Units of the Sub-Fund are not available to U.S. persons.

The information about the Sub-Fund provided in this document does not constitute an offer or solicitation to deal in units of the Sub-Fund or investment advice or recommendation. It is for informational purposes only. This document was prepared without regard to the specific investment objective(s), financial situation or the particular needs of any person. It is based on certain assumptions, information and conditions available as at the relevant date(s) and may be subject to change at any time without notice. Nothing in this document should be construed as advice or a recommendation to buy or sell units in the Sub-Fund. Investors may wish to seek independent advice from a financial adviser before making a commitment to invest in the Sub-Fund). In the event an investor chooses not to seek advice from a financial adviser, the investor should consider whether the Sub-Fund is suitable for him.

© UBS 2023. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved.

*Please refer to the Prospectus for more information on the risks associated with investments in financial derivative instruments and the Sub-Fund's volatility.

This advertisement or publication has not been reviewed by the Monetary Authority of Singapore.