

Global Opportunities Access

Investment company with variable capital (*société d'investissement à capital variable*)
Registered office: 33A, Avenue J.F. Kennedy, L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 135728
(the **Company**)

NOTICE TO THE SHAREHOLDERS

Global Opportunities Access – Key Multi-Manager Hedge Fund

Luxembourg, 28 March 2024

*Capitalised terms not defined herein shall have the meaning ascribed to them in the prospectus of the Company (as defined hereinafter) dated January 2024 (the **Prospectus**).*

Dear Shareholder,

We write to you in your capacity as shareholder of Global Opportunities Access, an investment company with variable capital (*société d'investissement à capital variable*) incorporated as a public limited liability company (*société anonyme*), subject to part I of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended.

Restructuring of the Investment Advisor of the Portfolio Manager of the Company

The board of directors of the Company hereby would like to notify you of an internal restructuring of certain businesses within UBS' Asset Management Division. The purpose of the restructuring is to streamline the legal entities within UBS' Asset Management Division. UBS Hedge Fund Solutions LLC ("**UBS HFS**") was a wholly-owned subsidiary of UBS Asset Management (Americas) Inc. UBS Asset Management (Americas) Inc. was converted from a Delaware corporation into a Delaware limited liability company and renamed UBS Asset Management (Americas) LLC ("**UBS AM Americas**") effective 1 March 2024. In connection with such reorganization, UBS HFS and UBS AM Americas will consummate a statutory merger pursuant to which UBS HFS will merge with and into UBS AM Americas effective on 1 April, 2024 (the "**Merger**").

Upon completion of the Merger, UBS AM Americas (doing business as UBS HFS) will act as Investment Advisor of the Portfolio Manager of the Company. UBS HFS will continue to operate as a distinct business unit within UBS AM Americas and the Merger is not expected to have a material impact on the day-to-day operations of UBS HFS as it exists today or UBS HFS personnel. The Merger will not impact the flat fee payable by the sub-funds of the Company.

This change shall be visible in the upcoming revised version of the Prospectus. The Board considers this change as a non-material amendment to the Prospectus.

This letter shall be governed by, and construed in accordance with, the laws of the Grand Duchy of Luxembourg and the courts of the District of Luxembourg-City shall have exclusive jurisdiction in respect of any dispute arising out of this letter.

Yours faithfully,

The board of directors of the Company