

UBS Optimus Foundation Charity Card. The credit card for a good cause.



Whenever you use your UBS Optimus Foundation Charity Card, you benefit from the advantages of a normal credit card and perform a good deed at the same time. How? Each year, UBS transfers a portion of the annual fee and 0.5% of your credit card spending to the UBS Optimus Foundation.

Charitable & effective

UBS Optimus Foundation

The UBS Optimus Foundation is a charitable foundation that focuses its activities on welfare, especially for children. It supports innovative projects worldwide – though primarily in the southern hemisphere – covering the core areas of "Children & Talents" and "Medical and Biological Research", helping to secure access to education and healthcare for a large number of children.

UBS bears all the administrative expenses of the UBS Optimus Foundation, enabling every franc donated to go directly to the chosen projects.



Strict selection and review criteria help UBS ensure that only projects that are professionally run and offer sustainable improvements to as many people as possible are supported.

Contribute with the UBS Charity Card

When you order and then use a UBS Charity Card, you are contributing to the UBS Optimus Foundation twice over:

From the annual fee for a main card (CHF 100), UBS will transfer CHF 22 every year to the UBS Optimus Foundation, and CHF 16 every year in the case of second or partner cards (annual fee: CHF 25).

UBS will transfer to the UBS Optimus Foundation 0.5% of the total annual spending on your UBS Charity Card (excluding cash withdrawals, interest and other charges).

For more information on the UBS Optimus Foundation, visit www.ubs.com/optimus

Practical & efficient

Discounts on car rental

When you rent a car from our partner Europcar, you will receive a discount of up to 20% on the standard rate without having to leave a cash deposit. Europcar will also transfer 0.1% of the car hire fees to the UBS Optimus Foundation.

Flexible payment options

You decide whether you want to pay your monthly bill in full¹⁾ or in installments²⁾ (credit option).

UBS Cards Online

This free online service enables you to access your credit card data at any time anywhere in the world, meaning you always have an overview of your spending, the remaining available limit, and much more. Further information can be found at www.ubs.com/e-banking

Free 24-hour customer service and SOS assistance

For questions, card blockings or in an emergency, simply contact our Customer Services team – available 24 hours a day, 365 days a year. You only pay the cost of the call as set by your service provider.

¹⁾ Payment within 15 days of the statement date.

²⁾ Payment of part of the amount (at least 5% of the balance or a minimum of CHF 50) within 15 days of the statement date; annual interest rate of 15% (as at april 2007, subject to change). The granting of credit is forbidden if it leads to the overindebtedness of the consumer (Art. 3 of the Swiss Federal Act Against Unfair Competition (UWG/LCD)).

Personal & secure

Credit card with photo

Having your photo on the back of your UBS Charity Card makes it unmistakably yours and thus gives you an extra degree of security. This special feature is available to you on request at no extra charge.

Credit card with chip

With its integrated chip the UBS Charity Card – like all UBS Credit Cards – meets the latest security standards.

Travel and aviation accident insurance

You will receive accident insurance cover automatically and free of charge for travel on public transport, provided you pay for at least 80% of your journey with your UBS Credit Card.

Maximum insured sums	
Death and disability	CHF 300,000
Rescue and repatriation costs	CHF 60,000

UBS Travel Insurance Plus

This insurance package protects you and your family from unforeseen financial risks before and during travel. Whether for travel cancellation, medical treatment or loss of luggage – taking out this insurance cover for only CHF 72 a year means that you can relax and feel secure on your travels. For more information, visit www.ubs.com/travelinsuranceplus

Convincing arguments

- Worldwide: pay without cash and withdraw cash
- Charitable: do a good deed and support the UBS Optimus Foundation
- Practical: useful additional services included
- Supported: free 24-hour customer service
- Secure: with the latest chip technology

We would be pleased to be able to present you with your new UBS Charity Card soon.

Clear & transparent

Fees & services

Fees ¹⁾	
Main card 1 st year	CHF 50
– thereafter	CHF 100
Second card for main cardholder/ partner card ²⁾	CHF 25
Replacement cards	CHF 20
Cash withdrawals from ATMs – in Switzerland and abroad – with funds in credit card account	2.5% commission, min. CHF 5 Switzerland: free of charge; abroad: flat fee of CHF 5
Currency conversion for transactions in foreign currencies	UBS "sell" exchange rate plus processing surcharge (GBP: 0.3%, EUR: 0.7%, other currencies: 1%)
Interest rate for payments in install- ments (credit option)	Annual interest rate of 15%
Card limit	
Monthly limit	Standard limit of CHF 5,000
UBS contribution to the UBS Optimus Foundation	
Annual fee	
– main card	UBS transfers CHF 22
– second/partner card	UBS transfers CHF 16
Annual credit card spending	0.5% of card purchases
Services	
Travel and aviation accident insurance – death and disability, up to max.	CHF 300,000
– rescue and repatriation, up to max.	CHF 60,000
Payment options	Paying-in slip with payment in install- ments option or direct debit (LSV ⁺)
UBS Cards Online	no charge
Car hire from Europcar – discount on standard rates – contribution to UBS Optimus Foundation	up to 20% Europcar transfers 0.1% of total spending on car hire to the UBS Optimus Foundation
24-hour customer service	no charge
24-hour SOS Assistance Service	no charge
UBS Travel Insurance Plus (optional)	CHF 72 per year
Photo on back of card (optional)	no charge
UBS Cardfolio newsletter	no charge

¹⁾ Third-party costs may be passed on.

²⁾ The UBS Charity Card cannot be ordered as a second or partner card for the following products: UBS MasterCard Excellence or UBS MasterCard Platinum packages, MasterCard Gold International and VISA Card in foreign currency.

Find out more about UBS Credit Cards.

UBS offers you a comprehensive range of credit cards for a wide variety of needs. Ask your UBS advisor about the other card products or go to www.ubs.com/cards

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