

# Technical Memorandum

## “German domiciled Real Estate Funds”

### 1. Trade procedure for the following funds

UBS (D) Euroinvest Immobilien  
(WKN: 977 261; ISIN: DE0009772616)

and

UBS (D) 3 Kontinente Immobilien  
(WKN: 977 268; ISIN: DE0009772681)

#### 1.1. Order Desk information

##### Order Desk:

CACEIS Bank Deutschland GmbH  
Acting on behalf of Bayerische Hypo- und Vereinsbank AG, Munich  
Lilienthalallee 34-36  
80939 Munich  
GERMANY

Contact details:

E-mail:           cbd33sr@fimaseba.de  
                      sandrmuc@fimaseba.de  
Fax no.           +49 (0)89 / 5400 1199  
Tel. no.          +49 (0)89 / 5400 1016

Cut-off time:    12.00 p.m.

Orders received after the cut-off time will be processed on the next trading day.

#### 1.2. Placing your orders

The placing of the order has to be exclusively arranged by the depositary bank of the investor.

##### 1.2.1 Before placing the order

1.2.1.1 Identify the fund you want to buy by using the full official fund name and ISIN (international securities identification number). Subscriptions/redemptions are only accepted in whole units (i.e. no fractions and no monetary amounts).

1.2.1.2 Please call UBS Real Estate Kapitalanlagegesellschaft mbH, Munich (+49-89 20 60 95 128) in advance of placing your first order. Obtain confirmation that your order will be accepted.

1.2.1.3 Contacting the Order Desk via the investor's custodian bank to coordinate the order.

*1.2.2 Placing the order via the investor's custodian bank*

1.2.2.1 Placing the order with the Order Desk via fax

1.2.2.2 If you do not want to place your order via fax, please contact the Order Desk in advance.

1.2.2.3 Confirmation/Clearance for the investor's custodian bank will be realized after price fixing via the Order Desk, not later than the next day if the order was placed on time (before the cut-off time). Any discrepancies must be indicated to the Order Desk by the investor's custodian bank.

*1.2.3 Settlement (Information for the investor's custodian bank)*

Trade date / order placement date / cut-off date	T
Value date	T + 2
NAV valuation / calculation / publication date	T ( <a href="http://www.ubs.com/immobilienfonds-deutschland">www.ubs.com/immobilienfonds-deutschland</a> )
Clearing	Delivery vs. payment. Place of settlement is the German market.
Clearing account	Clearstream Banking AG, Frankfurt Account: 2013 Account holder: Bayerische Hypo- und Vereinsbank AG, Munich For contact details, see "Order Desk"

**Information:**

Please note that real estate funds can be temporarily closed and not accept subscriptions or redemptions in order to manage the cash position in the funds. Please click on the link [www.ubs.com/immobilienfonds-deutschland](http://www.ubs.com/immobilienfonds-deutschland) to check if the fund is currently open for subscriptions.

The initial minimum order for UBS (D) Euroinvest Immobilien is EUR 500.000.

Orders with no prior notice according to 1.2.1.2 and/or initial orders below the minimum amount (EUR 500.000) will be rejected (you will be informed by the Order Desk if your order has not been accepted).

## **2. Holding report**

A holding report is required by the custodian if there is a cooperation agreement/distribution agreement in place. To enable UBS Real Estate Kapitalanlagegesellschaft mbH to source holdings directly from the investor's custodian, the investor has to grant power of attorney for this procedure.

## **3. Exchange of information**

The investor acknowledges and agrees that for various purposes, including, but not limited to remuneration calculation and adequate relationship management, there will be an exchange of information within the UBS Group regarding the investor and its business, including the investor's holdings in units and/or shares of UBS Funds under this Agreement; particularly, and without limitation, between UBS Fund Services (Luxembourg) S.A., UBS Luxembourg S.A., UBS Real Estate Kapitalanlagegesellschaft mbH, Germany and UBS AG and its subsidiaries in Switzerland and abroad. By placing an order, the investor gives its consent to such an exchange of information within the UBS Group and to this extent exempts UBS from any applicable secrecy obligations. UBS confirms that there will be no delivery of data to third parties outside the UBS Group, unless expressly instructed otherwise by the Distributor or if required by applicable law or order of a competent authority.