

Roundtable Program

11:30 a.m.-Noon Registration

Noon-1:00 p.m. Lunch

During the course of the meal:

Welcome and Introduction

Speaker:

John Straus, Head, UBS Private Wealth Management and Chairman, Private Bank, UBS Wealth Management US

1:00-1:15 p.m. Overview of the Day

Speaker:

Maximilian Martin, Global Head, UBS Philanthropy Services

1:15-1:45 p.m.

Keynote:

The Citizen Sector at the Inflection Point – Prospects and Challenges

Social entrepreneurship offers a major promise to tackle longstanding social challenges in innovative ways that create impact. For some, social entrepreneurs lead the citizen sector in a veritable productivity revolution. Is the citizen sector approaching an inflection point? And what role can social entrepreneurship be expected to play?

Speaker:

Bill Drayton, Founder and CEO, Ashoka, USA

1:45-2:15 p.m.

Keynote:

Inflection Point Strategies – Comparing Europe and the US

The desire to give back is universal, but philanthropic practice differs across countries. When philanthropists seek to time their interventions, what are some of the main similarities and differences between the US and Europe?

Speaker:

David Carrington, Consultant, UK

2:15-2:30 p.m. Break

2:30-4:00 p.m. Panel Discussion: What's Next for Philanthropy?

The most interesting development of the past decade has been the globalization of philanthropy. Best practices and approaches to problem solving are disseminated rapidly through global networks. What are the main vectors of philanthropy in a globalizing world? How do they affect philanthropists' ability to create change? And what are some of the ripening issues?

Moderator:

David Carrington, Consultant, UK

Discussants:

Daniel Annerose, Founder and CEO, Manobi, Senegal

Sandy Herz, Vice President, Skoll Foundation, USA

Peter Kash, Co-Founder and Chairman, Two River Group Holdings, USA

Mark Kramer, Co-Founder and Managing Director, FSG Social Impact Advisors, USA

Challenger:

Damian von Stauffenberg, Founder and CEO, MicroRate, USA

4:00-4:15 p.m. Break

**4:15-4:40 p.m. Keynote:
Getting Your Timing Right**

Good philanthropy often has a catalytic effect, derived from intervening when an issue has ripened sufficiently, and deploying an intervention model that creates leverage. But in practice, how can one actually hit the inflection point?

Speaker:

Jim Fruchterman, Founder and CEO, Benetech, USA

4:40-5:10 p.m. Concluding Remarks and Farewell Greeting

Speakers:

Richard Duron, Head, KeyClients Americas, UBS Global Wealth Management & Business Banking

Maximilian Martin, Global Head, UBS Philanthropy Services

5:10-5:45 p.m. Cocktails

6:00-7:30 p.m. Dinner Conversation

Guests can exchange their impressions of the day over an informal dinner. An upfront bilateral conversation will help to kick off the discussion.

Moderator:

Maximilian Martin, Global Head, UBS Philanthropy Services

Reflections on the day:

Lee Davis, Co-Founder and CEO, NESST, USA