

Master no.

Account no.

**Fisca Pension Fund Foundation of
 UBS AG, Basel (PV9V)**
Your branch

Amendment to Order of Beneficiaries UBS Fisca account/UBS Fiscalife

Details of the accountholder (hereinafter accountholder)

Last name _____	Date of birth _____
First name _____	Marital status _____
Street _____	Nationality _____
Postcode/City _____	Telephone no. _____

Change for
 UBS Fisca account UBS Fiscalife

Beneficiary designation

In the event of the death of the accountholder, the following persons are designated as beneficiaries. The order of beneficiaries is as follows :

1. the surviving spouse or the surviving registered partner;
2. the direct descendants and any natural persons for whose maintenance the deceased was significantly responsible, or the person who was living with the deceased in a permanent domestic relationship for the last five years immediately prior to their death, or who is responsible for maintaining one or more joint children;
3. the parents;
4. the siblings;
5. other heirs.

The accountholder has the right to designate one or more beneficiaries among the beneficiaries named above in number 2 and to specify their claims by submitting a written statement of his/her wishes to the Foundation.

The accountholder has the right, by informing the Foundation in writing, to alter the order of beneficiaries as stated above numbers 3-5, and may specify their entitlements in more detail.

Details of persons pursuant to number 2, to whose maintenance the accountholder contributed significantly, must be made known in writing to the Retirement Savings Foundation.

Beneficiaries

After my death the persons below are designated as beneficiaries as follows:

Last name/first name/date of birth/address	Share in %
1. _____ _____	_____%
2. _____ _____	_____%
3. _____ _____	_____%
4. _____ _____	_____%
5. _____ _____	_____%
6. _____ _____	_____%

 Place/Date

 Signature of accountholder

For internal bank use only

 Signature(s) verified/Signed in my presence
 ELA-UBS printout or copy of ID attached
 OU-Ref.

Signature _____



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